

BG Indexes YTD performance

SOFIX



BGREIT



Index	Close	Weekly Chg. %	YTD
SOFIX	1311.55	1.04	13.41
BGBX 40	220.89	0.73	8.38
BGREIT	236.04	-0.36	2.22

Index	P/E	EV/S	P/BV
SOFIX	7.88	2.52	2.03
BGBX 40	9.88	1.89	1.97
BGREIT	29.30	9.56	2.85

BSE Annual Gainers & Losers

Top Gainers		Price	Chng %
AGH	Agria Group Holding AD	8.75	11.46
TIZ	Tiz Invest AD	12.90	7.50
ODES	Odessos Shiprepair Yard AD	105.00	5.00
BSE	Bulgarian Stock Exchange AD	7.50	4.46
DUH	Doverie United Holding PLC	5.46	4.20

Top Losers		Price	Chng %
CHIM	Chimimport AD	0.58	-6.50
WISR	Wiser Technology AD	1.74	-4.40
SPDY	Speedy AD	83.00	-3.49
SCOM	Sofia Commerce-Pawn Brokerage AD	2.44	-3.17
HES	Hydraulic Elements and Systems AD	2.50	-2.34

Market Overview (3 Aug- 7 Aug)

The main Bulgarian index **SOFIX** increased this week by 1.04% to 1311.55 points. The broad index **BGBX40** increased this week by 0.73% to 220.89 points and **BGREIT** decreased this week to 236.04 points, down by 0.36%.

Corporate News

HR Capital AD: At the Annual General Meeting (AGM) held on August 4, 2026, shareholders resolved to carry the 2025 net profit forward as undistributed profit and re-elected the current Board of Directors for a new five-year mandate. Shareholders also approved updates to the Board's stock option policy, linked to realized profit, a mandatory 12-month lock-up period, limits on the Board's discretion to adjust KPIs. No stock options or shares were granted to Board members for the 2025 period.

Sopharma Buildings REIT: The company announced that on August 5, 2026, it obtained Act 14 for Phase I of its residential and commercial project in Sofia's Studentski district. The buildings will have a total gross built-up area of 44,609 sq. m., offering a mix of apartments, retail units, parking spaces and storage areas.

Bulgarian Transport Holding AD: The holding disclosed a series of intra-group capital increases executed on August 3, 2026. Trans-Yug AD acquired 192,822 new shares in Avtotrafik AD for EUR 98,339.22, raising its stake from 61.85% to 80.93%, and 56,000 new shares in Strandzha-avtotransport AD for EUR 85,680, raising its stake from 11.25% to 70.42%. Separately, Hemus-avtotransport AD acquired 37,852 new shares in Ruse-spetsializirani prevozi AD for EUR 57,913.56. All three transactions were disclosed as related-party transactions.

Smart Organic AD: At an Extraordinary General Meeting (EGM) held on August 4, 2026, shareholders approved releasing Boyan Dzhambazov from his position on the Board of Directors and elected Atanas Raykov as a new independent Board member in his place. Shareholders also set Raykov's gross annual remuneration at EUR 5,847, together with a management guarantee equal to three months' gross pay.

Economic News

✓ Bulgaria's consumer confidence index rose to -25.7 in the third quarter of 2026 from -28.6 in the previous quarter. Consumers became less pessimistic regarding the 12-month outlook for the general economy and their financial situation. At the same time, inflation expectations eased significantly, suggesting that households expect a slower pace of price increases over the coming year.

✓ Retail sales in Bulgaria eased by 7.1% YoY in June from a 7.9% growth in the previous month. Activity slowed for automotive fuels in specialized stores and food, beverages, and tobacco. Meanwhile, non-food products excluding fuel accelerated to 9.9% from 8.3%, supported by stronger sales in non-specialized stores, mail-order and internet retail, and textiles, clothing, and footwear.

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