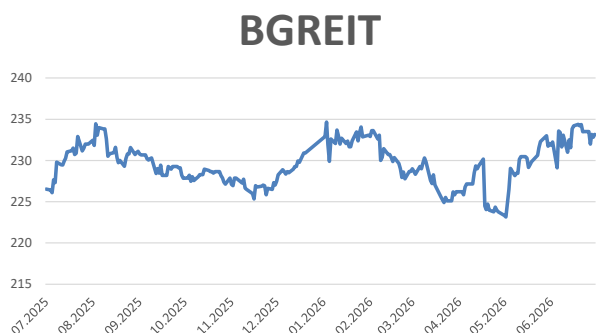
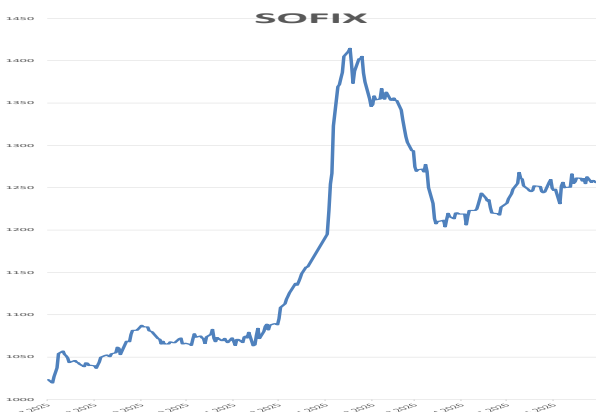


BG Indexes 12-month performance



Index	Close	Weekly Chg.%	YTD
SOFIX	1257.62	-0.41	8.75
BGBX 40	216.43	-0.78	6.19
BGREIT	233.15	-0.15	0.97

Index	P/E	EV/S	P/BV
SOFIX	7.66	2.43	1.91
BGBX 40	9.93	1.86	2.01
BGREIT	32.51	n/a	2.86

BSE Annual Gainers & Losers

Top Gainers		Price	Chng %
HYDR	Green Innovation AD	9.50	6.74
GR6	Gradus AD	0.85	6.25
FIB	CB First Investment Bank AD	3.24	5.19
SFI	Sopharma Properties REIT	4.28	4.90
TIB	Telematic Interactive Bulgaria	11.70	3.54

Top Losers		Price	Chng %
WISR	Wiser Technology AD	1.53	-12.07
NEOH	Neochim AD	17.20	-10.88
TBS	Telelink Business Services Group AD	5.00	-4.76
EAC	Elana Agrocredit AD	0.52	-4.59
EMKA	EMKA AD	1.35	-2.88

Market Overview (29 June – 03 July)

The main Bulgarian index **SOFIX** decreased this week by 0.41% to 1257.62 points. The broad index **BGBX40** decreased this week by 0.78% to 216.43 points and **BGREIT** decreased this week to 233.15 points, down by 0.15%.

Corporate News

Telematic Interactive Bulgaria (TIB) continued its share buyback program in late June and early July, repurchasing a total of 3,462 shares on the regulated market across six trading sessions between June 26 and July 3. The transactions were executed at prices ranging from EUR 11.00 to EUR 11.70 per share. Following the latest purchases, the company holds 167,737 treasury shares, equal to 1.2943% of its share capital. The ongoing buyback is part of the program approved by shareholders and the Board of Directors, allowing the company to repurchase up to 383,967 shares in 2026, or up to 545,081 shares for the full buyback period ending on December 31, 2026.

Eleven Capital AD (11C) has authorized a new share buyback program starting on July 1, 2026, with a duration of two years. They plan on repurchasing up to 69 049 ordinary registered dematerialized voting shares. The investment intermediary of this operation will be Karoll AD.

Speedy AD (SPDY) at the Annual General Meeting (AGM) held on June 30, shareholders approved all management proposals, including the 2025 standalone and consolidated financial statements, management reports, and auditor reports. Shareholders also approved a dividend of EUR 3.17 per share from the company's 2025 profit, with total distributable profit of EUR 17m out of EUR 26.5m reported profit. In addition, the AGM appointed Forvis Mazars OOD as auditor for the 2026 standalone and consolidated financial statements and sustainability assurance engagement. The company reported a 6% increase in revenue in consolidated basis with EBIT growing by 60.4% and Net Income by 67.2%.

Albena (ALB) announced that shareholders approved a cash dividend distribution for 2025 totaling EUR 631.9k, with no dividend payable on treasury shares. The gross dividend amounts to EUR 0.15 per share, while the net dividend for individuals after 5% withholding tax is EUR 0.14 per share.

Smart Organic (SO) at the Annual General Meeting held on June 30 approved a dividend distribution of EUR 711.3k, equivalent to approximately EUR 0.06 per share. In addition, shareholders approved an employee share offering, increasing the capital from EUR 6.05m to up to EUR 6.06m through the issuance of up to 35,000 new shares at an issue price of EUR 0.51 per share, available to selected employees of Smart Organic and its subsidiary Zelen Bio. The offering is intended to incentivize employees and align their interests with those of shareholders.

Economic News

✓ Bulgaria's annual inflation slowed to **5.6% in June 2026** from **6.9% in May**, mainly due to softer price growth in transport, recreation, food, alcohol and tobacco, housing, health, and household-related goods. On a monthly basis, consumer prices declined by **0.8%**, while inflation accelerated in education, restaurants and accommodation, financial services, and personal care.

✓ Bulgarian producer price inflation accelerated to **17.5% YoY in May 2026**, the fastest pace since December 2022, mainly driven by stronger price growth in electricity, gas, steam and air conditioning supply, as well as manufacturing. Despite the annual acceleration, producer prices fell **0.2% MoM**, reversing April's monthly increase, while mining and quarrying price growth remained very high but eased slightly.

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