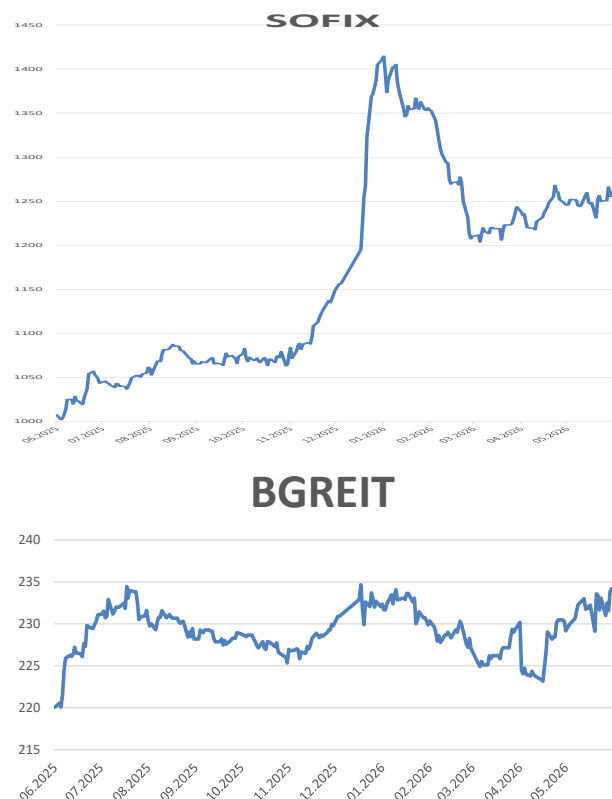


BG Indexes 12-month performance



Index	Close	Weekly Chg. %	YTD
SOFIX	1261.49	0.89	9.08
BGBX 40	217.99	0.58	6.96
BGREIT	234.20	0.48	1.42

Index	P/E	EV/S	P/BV
SOFIX	8.02	2.44	1.91
BGBX 40	10.31	1.87	2.03
BGREIT	29.76	n/a	2.86

BSE Annual Gainers & Losers

Top Gainers		Price	Chng %
BPF	Bravo Property Fund REIT	0.57	16.80
AGH	Agria Group Holding AD	6.70	12.61
11C	Eleven Capital AD	7.76	8.08
GR6	Gradus AD	0.80	4.58
EUBG	Eurohold Bulgaria AD	1.11	3.74

Top Losers		Price	Chng %
BSE	Bulgarian Stock Exchange AD	6.74	-6.39
WISR	Wiser Technology AD	1.68	-5.08
TIB	Telemetic Interactive Bulgaria	10.80	-1.82
SYN	Synthrtica AD	47.80	-1.65
BREF	Bulgarian Real Estate Fund	2.77	-0.72

Market Overview (15 June – 19 June)

The main Bulgarian index **SOFIX** increased this week by 0.89% to 1261.49 points. The broad index **BGBX40** increased this week by 0.58% to 217.99 points and **BGREIT** increased this week to 234.20 points, up by 0.48%.

Corporate News

Trace Group Hold (T57) the “Metro Lyulin 2024” consortium, led by Trace Group Hold in partnership with “GP Group,” has signed a contract for the design and construction of the first metro line extension from Lyulin Metro Station to the Ring Road. The project is valued at EUR 70.4m (excluding VAT) with a 36-month completion timeframe.

Sirma Group Holding (SIRM) following the General Meeting of Shareholders (GSM) held on June 18, 2026, the company announced several key updates - shareholders approved a dividend distribution of EUR 863.2k for 2025, representing a 36.2% payout ratio. This corresponds to a gross dividend per share (DPS) of EUR 0.00145, resulting in a 1.8% dividend yield; the assembly approved a plan to distribute 124,818 company shares as remuneration for members of the Board of Directors; the company also announced a buyback program for up to 100,000 of its own shares, to be executed between June 18 and July 31, 2026. The move aims to support executive bonus and remuneration schemes, with a set price range between EUR 0.43 and EUR 2.05 per share.

Neochim (NEOH) at the GSM on June 16, shareholders approved a gross DPS of EUR 2.00 (totaling EUR 5.2m). This payout utilizes the entire 2025 profit plus EUR 0.8m from retained earnings, reflecting a 10.4% dividend yield (based on the last closing price of EUR 19.20). The ex-dividend date is June 29, with payments beginning on Aug 11.

Elana Agrocredit (EAC) during the GSM on June 17, shareholders approved a gross DPS of EUR 0.0379 (totaling EUR 1.8m, a 99.3% payout ratio). The dividend yield stands at 6.9% based on the last closing price of EUR 0.55. The ex-dividend date is June 30, and payment is scheduled to start on July 9.

Telelink Business Services Group (TBS) the company's subsidiary, Telelink Business Services EAD, has concluded a new 5-year Framework Agreement with Deutsche Lufthansa AG. TBS will continue to provide IT infrastructure services, including hardware supply, configuration, and operational support for LAN and WiFi equipment, ensuring the continuity of the partnership established in 2021.

Advance Terrafund REIT (ATEP) in May 2026, the fund's land portfolio adjusted to 179,221 daa (-0.2% MoM) following the purchase of 55 daa and the sale of 352 daa. Currently, 86% of the portfolio (150,798 daa) is leased at an average price of EUR 29.76/daa. Expected revenue for the 2025-2026 agricultural year is EUR 4.49m, with 24.3% already collected.

Economic News

✓ The annual inflation rate was confirmed at 6.9%, slightly up from 6.8% in April and reaching its highest level since August 2023. Transport costs remained the primary driver (+21.6%) due to fuel price volatility. On a monthly basis, consumer prices remained flat.

✓ The current account deficit widened significantly to EUR 1.21 billion (up from EUR 788.9 million in April 2025). This was driven primarily by an expanding goods deficit (EUR 1.08 billion) and a reduced surplus in the services account.

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