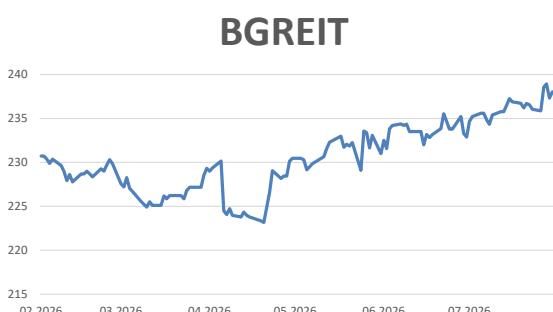


BG Indexes YTD performance



Index	Close	Weekly Chg.%	YTD
SOFIX	1333.08	1.64	15.28
BGBX 40	223.48	1.17	9.65
BGREIT	238.03	0.84	3.08

Index	P/E	EV/S	P/BV
SOFIX	7.94	2.56	1.97
BGBX 40	9.92	1.91	1.98
BGREIT	29.47	9.64	2.85

BSE Annual Gainers & Losers

Top Gainers		Price	Chng %
DUH	Doverie United Holding PLC	6.16	12.82
MONB	Monbat AD	1.09	7.92
HES	Hydraulic Elements and Systems AD	2.68	7.20
FIB	CB First Investment Bank AD	3.56	6.59
AGH	Agria Group Holding AD	9.15	4.57

Top Losers		Price	Chng %
TIB	Telematic Interactive Bulgaria AD	11.60	-3.33
NEOH	Neochim AD	16.00	-3.03
WISR	Wiser Technology AD	1.70	-2.30
SLYG	Shelly Group SE	65.00	-1.52
11C	Eleven Capital AD	8.16	-1.45

Market Overview (10 Aug- 14 Aug)

The main Bulgarian index **SOFIX** increased this week by 1.64% to 1333.08 points. The broad index **BGBX40** increased by 1.17% to 223.48 points and **BGREIT** increased to 238.03 points, up by 0.84%.

Corporate News

Eurohold Bulgaria AD (EUBG): On 7 August 2026 the Management Board finalized the terms of a new warrant issue to be offered via public subscription (IPO): up to 520,940,000 warrants at an issue price of €0.01 each, giving holders the right to subscribe for new shares at €1.25 per share on a 2:3 warrant-to-share ratio, exercisable over a 10-year period. The offering will only be deemed successful if at least 30% of the warrants on offer (156,282,000) are underwritten.

Sirma Group AD (SIRM): On 13 August 2026 Sirma Group signed agreements to acquire a 51% majority stake in Jucari Global Pty Ltd, an Australia-based supply-chain and logistics technology specialist and WiseTech Global Platinum Service Partner with deep expertise in the CargoWise platform. The deal builds on an existing partnership between the two companies, is expected to strengthen Sirma's supply-chain and logistics offering and expand its presence in the Asia-Pacific region, and remains subject to customary closing conditions.

Green Innovation AD (HYDR): The company has been approved for funding under the EU's Horizon Europe program for its HYPPOS project, which aims to develop safe, modular hydrogen storage technology using hybrid silicon-carbon nanostructures and metal-hydride materials from recycled alloys. Targets include a 30% cost reduction, 30–50% lower energy consumption, up to 50% lower CO2 emissions, and over 80% material circularity

Shelly Group SE (SLYG): The company reported strong H1 2026 results: consolidated revenue rose 26.5% year-on-year to €68.3m, EBIT grew 45.6% to €17.7m (26.0% margin), and net profit increased 51.4% to €15.4m. Cash and cash equivalents nearly tripled to €31.9m, and the installer network grew to 8,600 members, supported by a new pan-European distribution agreement. Full-year 2026 guidance was confirmed at €195–205m in revenue and €47–52m in EBIT.

Economic News

✓ GDP growth (preliminary): The Bulgarian economy grew 2.7% YoY in Q2 2026, easing from a revised 2.9% in Q1 — the weakest pace since Q1 2024. Final consumption growth slowed to 7.6% and gross fixed capital formation eased to 8.0%. Exports continued to fall but at a softer pace, while import growth moderated to 6.9%. On a quarterly basis, the economy grew 0.6%, slightly down from 0.7%.

✓ Industrial production fell 2.5% YoY in June 2026, easing from a 4.8% decline in May, mainly on a rebound in manufacturing output, led by food products, beverages and tobacco. Electricity, gas, steam and air-conditioning supply growth accelerated to 10%, while the downturn in mining and quarrying deepened sharply to -49.1%. By grouping, investment goods rebounded strongly and the decline in consumer durables eased, while energy goods growth moderated and consumer non-durables swung into contraction.

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