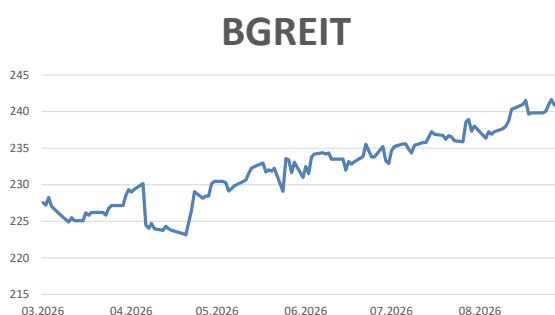


BG Indexes YTD performance



Index	Close	Weekly Chg. %	YTD
SOFIX	1469.83	2.98	27.10
BGBX 40	239.69	2.15	17.60
BGREIT	240.89	0.45	4.32

Index	P/E	EV/S	P/BV
SOFIX	8.52	1.42	2.00
BGBX 40	10.15	1.34	2.06
BGREIT	30.97	9.74	2.85

BSE Annual Gainers & Losers

Top Gainers		Price	Chng %
FIB	CB First Investment Bank AD	4.14	9.52
SFA	Sopharma AD	2.58	7.50
MSH	M+S Hydraulic AD	5.65	4.63
SFI	Sopharma Properties REIT	4.08	4.62
NEOH	Neochim AD	17.70	4.12

Top Losers		Price	Chng %
CHIM	Chimimport AD	0.55	- 6.78
WISR	Wiser Technology AD	1.72	- 4.44
EMKA	EMKA AD	1.30	- 3.70
BMTL	Bulmetal AD	4.00	- 2.91
TIB	Telematic Interactive Bulgaria AD	11.20	- 2.61

Market Overview (07 Sep- 11 Sep)

The main Bulgarian index **SOFIX** increased this week by 2.98% to 1469.83 points. The broad index **BGBX40** increased by 2.15% to 239.69 points and **BGREIT** increased to 240.89 points, up by 0.45%.

Corporate News

Eurohold Bulgaria AD (EUBG): Eurohold's Management Board announced the launch of 520,940,000 warrants at an issue price of EUR 0.01 each, approved by the FSC. Each warrant grants holders the right, over a 10-year period, to subscribe for new shares at an exercise price of EUR 1.25 per share, at a warrant-to-share conversion ratio of 2:3. Existing shareholders receive rights free of charge (one right per share held), with the subscription period for rights and warrants beginning 10 calendar days after the offering's start date. The subscription will be successful if at least 156,282,000 warrants are subscribed; otherwise, funds raised will be returned to investors.

Telematic Interactive Bulgaria AD (TIB): The company disclosed a capital increase at its Peru-based subsidiary, TIB Consult S.A.C. TIB acquired 1,950,000 new shares for approximately EUR 500,600, maintaining its 99.99% stake in the Peruvian entity. The proceeds are allocated to financing online betting operations in Peru, including working capital needs, and for expanding and improving operations.

Speedy AD (SPDY): In its consolidated quarterly report, the company reported courier service revenue up 7% YoY to EUR 138.99m, while net profit rose 16.6% to EUR 13.36m. EBITDA increased by 8.9% to EUR 27m. Growth was driven mainly by a recovery in international deliveries during the second quarter and continued strength in the domestic B2B segment, even as total parcel volumes declined by 0.9% YoY. Operating costs rose on higher subcontractor expenses and staff costs, while net finance costs increased to EUR 634k on lower interest income. The company held EUR 34.6m in cash and maintained a low leverage profile. At the AGM held on 30 June, shareholders approved a dividend of EUR 17.05m (EUR 3.17 per share).

Sopharma Properties REIT (SFI): Donev Investments Holding AD disclosed a significant shareholding notification, increasing its stake in Sopharma Properties REIT from 5.04% to 10.30% of voting rights (2,261,000 shares).

Economic News

✓ Retail sales in Bulgaria rose 5.6% YoY in July 2026, easing from a 7.1% increase in June and marking the slowest growth since January 2026. Activity eased for non-food products excluding fuel, with growth slowing in textiles, clothing, and footwear. Meanwhile, activity accelerated for food, beverages, and tobacco. On a monthly basis, retail sales fell 0.2% in July, reversing a 0.5% increase in June.

✓ Bulgaria's industrial production fell 6.8% YoY in July 2026, deepening from a 2.5% decline in June. Manufacturing output contracted, driven mainly by declines in fabricated metal products, except machinery and equipment, leather and related products. In contrast, electricity, gas, steam and air conditioning supply advanced.

For all the weekly issues to date and quarterly equity research on Bulgarian companies traded on the Bulgarian Stock Exchange go to <https://en.sis.bg/research/>

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