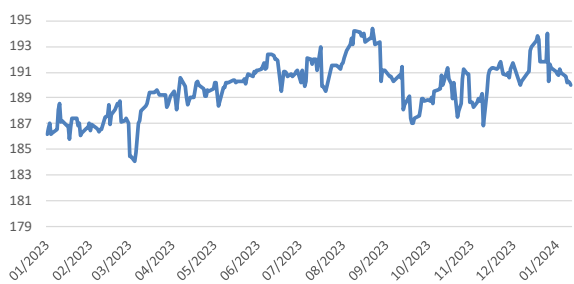


BG Indexes 12-month performance

SOFIX



BGREIT



Index	Close	Weekly Chg. %	YTD
SOFIX	779.96	-0.99	1.94
BGBX 40	161.25	-0.48	2.14
BGREIT	190.04	-0.46	-0.14

Index	P/E	EV/S	P/BV
SOFIX	17.56	0.11	1.81
BGBX 40	18.85	0.30	1.74
BGREIT	22.98	n/a	2.42

BSE Weekly Gainers & Losers

Top Gainers		Price	Chng %
RBL	Real Bulland AD	1.75	40.00
PET	Petrol AD	0.72	13.89
IHB	Industrial Holding Bulgaria AD	1.90	12.43
OPBI	Opportunity Bulgaria	1.60	6.67
LAND	Bulland Investments	0.93	5.11

Top Losers		Price	Chng %
FIB	Fibank AD	2.40	-26.38
NEOH	Neohim AD	22.10	-13.33
BDT	Biodit AD	1.26	-8.70
11C	Eleven Capital AD	17.50	-6.91
CCB	Central Cooperative Bank	1.53	-4.97

Market Overview (29 Jan – 02 Feb)

The main Bulgarian index **SOFIX** decreased this week by 0.99% to 779.96 points. The broad index **BGBX40** decreased this week by 0.48% to 161.25 points and **BGREIT** decreased this week to 190.04 points, down by 0.46%.

Corporate News

Telematic Interactive (TIB) – announced that they will be holding a GSM on 11.03.2024, where some of the main points to be decided include distribution a part of the accumulated profit as dividend in the amount of BGN 0.39 per share for a total of BGN 5 mln. Additionally, the decision to allow share buyback will be voted.

The company also announced Q4 results, where revenues grow 16% to BGN 113 mln fueled by the growth of casino games.

Doverie Holding (DUH) announced they are starting the procedure for the issue of 200,000 corporate bonds with nominal and issue value of BGN 100 each with interest rate of 6M Euribor + 2% p.a., but not less than 2% p.a. and not more than 6% p.a. paid bi-annually and maturing in 5 years. More information about the issue on the www.sis.bg website.

Agria Group Holding (AGH) announced that they have acquired 100% of the capital of Komers EOOD on 31.01.2024. Agria expects that the acquisition will help them strengthen their commercial and export activities as Komers EOOD will be able to supply greater quantities of grain.

Speedy (SPDY) announced their Q4 results showing 19.4% increase in revenues, driven by the growth of the domestic market by 14.4%, as well as the booming external sales by 47%.

Sopharma Trading (SFT) announced their revenues for 2023 increased by 16% to reach BGN 1 255 mln on individual basis. PBT grew 82% to BGN 36.5 mln. On consolidated basis sales reached BGN 1 672 mln and PBT was BGN 34.4 mln

Boleron AD announced they will be raising capital via an IPO on the BEAM market on BSE by offering 1 179 323 shares at a price between BGN 3.32 and 9.95 on 15.02.2024. More information about the issue on the www.sis.bg website.

Trace Group (T57) announced their Q4 results, where revenue grows by 120% to reach BGN 331.5 mln, resulting in Net Profit tripling from BGN 6 mln to BGN 18.2 mln.

Economic News

- ✓ The benchmark interest rate was last recorded at 3.79%.
- ✓ Producer prices declined for the ninth consecutive month by 14.6% YoY in December, following a 11.2% drop in the previous month. The decline was primarily due to considerable decrease in prices for electricity, gas, steam, and air conditioning supply (-40.4% vs -31.6% in November) as well as for mining and quarrying (-1.6% vs -3.2%). Meanwhile, prices in manufacturing sector (0.3% vs -1.1%) rebounded.
- ✓ Bulgaria's business confidence indicator increased to 23.3 in January 2024 from 20.7 in the previous month. Sentiment improved for the present business situation (33.8 vs 30.7) and expected business situation over the next six months (13.6 vs 11.5). Regarding selling prices, companies expect them to increase over the next three months.

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