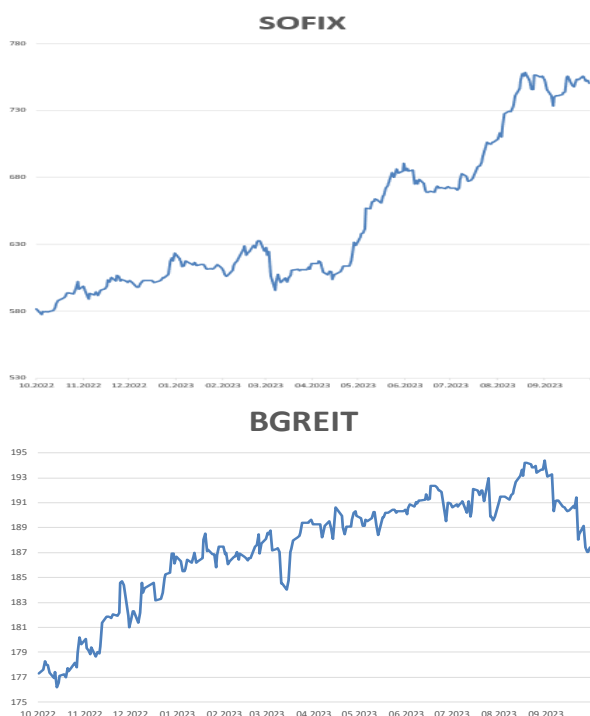


## BG Indexes 12-month performance



Index	Close	Weekly Chg. %	YTD
SOFIX	750.41	-0.36	24.76
BGBX 40	157.96	-0.13	13.41
BGREIT	187.42	-0.56	2.32

Index	P/E	EV/S	P/BV
SOFIX	7.16	0.12	1.67
BGBX 40	9.54	0.32	1.72
BGREIT	9.38	n/a	3.08

## BSE Weekly Gainers & Losers

Top Gainers		Price	Chng %
RBL	Real Bulland AD	1.20	9.09
SPDY	Speedy AD	131.00	4.80
FIB	CB First Investment Bank AD	2.60	3.17
GR6	Gradus AD	1.45	2.84
MONB	Monbat AD	4.28	2.39

Top Losers		Price	Chng %
LOMP	Lomsko Pivo AD	0.17	-14.57
ZHBG	Zarneni Hrani Bulgaria AD	0.12	-7.69
SNRG	Synergion Holding AD	0.95	-7.35
EMKA	Emka AD	2.00	-4.76
BRP	Bulgarian River Shipping AD	0.72	-4.00

## Market Overview (09 Oct – 13 Oct)

The main Bulgarian index **SOFIX** decreased this week by 0.36% to 750.41 points. The broad index **BGBX40** decreased this week by 0.13% to 157.96 points and **BGREIT** decreased this week to 187.42 points, down by 0.56%.

## Corporate News

**HR Capital (HRC)** made a new investment in the Bulgarian media analysis company Sensika Technologies OOD - the platform provides data from websites, blogs, forums, social networks, radio, TV and print media, which are processed and analyzed using AI models and algorithms. Sensika is a multi-functional software solution designed and built specifically to provide global and national 360° media monitoring and real-time analysis across all media channels. It provides all the necessary tools, integrations and technologies for accessing and searching for critical information, its analysis, rapid notification and reporting. The end user is reliably equipped for monitoring reputation and high-interest topics, early detection of crises, profiling of social network discussions, trend analysis, geopolitical analysis and much more. Users can access the platform through a web and mobile application.

**Biodit (BDT)** announced that in partnership with "ALLL Group" Bulgaria will build an online hotel system in the mixed-use boutique complex Iztok Plaza.

**Shelly Group (SLYG)** - announce hereby a 49.4% YoY increase in revenue from sales of devices and related services to EUR 44.1m (BGN 86.3m) in 9M 2023, based on preliminary data. The revenue from sales of Shelly-branded IoT and smart home devices increased by 54.4%, amounting to EUR 43.0m (BGN 84.0m). The sales revenue of MyKi tracking devices decreased by 31.5% to EUR 1.1 million (BGN 2.2 million). With Shelly Group's focus on IoT and smart building solutions, MyKi no longer generates significant revenue and earnings contributions and will therefore no longer be included in the reporting of preliminary revenue figures in the future.

## Economic News

✓ Industrial output in Bulgaria declined 9.7% in August 2023, the eighth consecutive month of contraction in industrial activity, and slowing from an 11.5% fall in the previous month. Output decreased at a slower rate in all sub-indices, namely; mining & quarrying (-12.1% vs -23.5% in July), manufacturing (-1.9% vs -3.1%) and electricity, gas, steam & air-conditioning supply (-40.7% vs -42.6%). On a seasonally adjusted monthly basis, industrial production increased 1.3% in August, recovering from a 1.3% fall in the previous month.

✓ Bulgaria's trade deficit widened to BGN 1,762 million in August 2023, more than doubling from BGN 672.8 million in the same month of the previous year, preliminary estimates showed. It marked the largest trade deficit since September 2022, as exports declined at a faster 22% year-on-year to BGN 6,094.7 million, pressured by decreased shipments to Non-EU (-40.4%) and EU (-11.1%) countries. At the same time, imports fell by a much slower 8% to BGN 7,856.7 million, dragged down by arrivals from non-EU (-11.4%) and EU countries (-5.2%). Considering the first eight months of the year, the country's trade shortfall narrowed to BGN 7,035.5 million from BGN 8,515.9 million in the corresponding period of the previous year.

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