

BG Indexes 12-month performance

SOFIX



BGREIT



Index	Close	Weekly Chg. %	YTD
SOFIX	684.87	0.22	13.86
BGBX 40	149.35	-0.61	7.23
BGREIT	190.89	0.29	4.21

Index	P/E	EV/S	P/BV
SOFIX	6.32	0.40	1.29
BGBX 40	7.89	0.38	1.91
BGREIT	8.82	n/a	1.37

BSE Weekly Gainers & Losers

Top Gainers

	Price	Chng %
ZHZA Zaharni Zavodi AD	4.70	14.63
PET Petrol AD	0.18	11.04
ZHBG Zaharni Hrani Bulgaria AD	0.13	9.17
IHB Industrial Holding Bulgaria	1.85	8.82
BBRD Billboard AD	0.26	8.33

Top Losers

	Price	Chng %
BDT Biodit AD	1.45	-15.70
BRP Bulgarian River Shipping AD	0.64	-11.72
SFA Sopharma AD	5.50	-10.42
EAC Elana Agrocredit AD	0.97	-6.73
SFP Sopharma Properties REIT	6.60	-5.71

Market Overview (5th June – 9th June)

The main Bulgarian index **SOFIX** increased further this week by 0.22% to 684.87 points to mark the highest value for the last 6 years. The broad index **BGBX40** decreased slightly this week with 0.61% to 149.35 points and **BGREIT** increased this week to 190.89 points, up by 0.29%.

Corporate News

Chimimport (CHIM) announced their individual results where Net financial revenues decrease 13.2% to BGN 6.8mln. Net interest revenue increase from BGN -71 th to 864 th. The EBT increases 13.9% to BGN 8.7 due to BGN 1.5mln revenue from dividends.

Logos TM announced the issue of 2,500 corporate bonds with nominal value EUR 1,000 each at 9.3% total interest rate on the BEAM market. This translates to 2.2252% p.a.

Doverie Holding (DUH) announced that one of their main holdings, BC Moldincombank will be announcing 2022 dividends for MDL 72.45 per share (EUR 3.65) for a total amount of MDL 358mln (EUR 18.3mln). Doverie Holding, as owner of 78.21% of the capital, is set to receive EUR 14.3 mln.

Industrial Capital Holding (HIKA) announced dividends for BGN 0.084211 per share for a total amount of BGN 1.3mln.

Sirma Group (SGH) announced dividends for BGN 0.0339 per share for a total amount of BGN 1.96mln.

Alcomet (ALCM) announced dividends for BGN 0.07850551 per share for a total amount of BGN 14.1mln.

Elhim Iskra (ELHM) announced dividends for BGN 0.02 per share for a total amount of BGN 0.5mln.

Fazerles (FZLS) announced dividends for BGN 1.00 per share for a total amount of BGN 0.5mln.

Sopharma Properties (SFP) announced dividends for BGN 0.165 per share for a total amount of BGN 3.6mln.

Allterco (A4L) announced dividends for BGN 0.25 per share for a total amount of BGN 4.5mln.

Gradus (GR6) announced that they will invest BGN 6.8mln in the expansion and optimization of the business line, which is responsible for their KFC partnership. This way the company will be able to reap better the benefits with the restaurant chain.

Economic News

➤ The trade deficit narrowed to BGN 601.4 mln in April 2023, from BGN 769.4 mln in the corresponding month of the previous year, preliminary estimates showed. Imports fell 12.1% YoY to BGN 7,424.8 mln, as arrivals declined sharply from the non-EU countries (-27.1%), while rose slightly to EU countries (+0.5%). On the other hand, exports contracted by 11.2% to BGN 6,823.4 mln, dragged down by decreases in shipments to EU countries (-18.1%).

➤ The annual inflation rate slowed to a 15-month low of 10.1% in May from 11.6% in April. Prices moderated mainly for food & non-alcoholic beverages at 14.4, housing & utilities at 11.8%, restaurants & hotels at 13% and miscellaneous goods & services at 15.8%. At the same time, transport cost has dropped for the third consecutive month (-9.5% vs -4.2%). On the other hand, inflation increased for recreation & culture (17.4% vs 14.8%) and health (12% vs 11.5%).

➤ The CA surplus widened to EUR 320.5 mln in April from EUR 143.5 million last year. The services surplus expanded to EUR 417.9 mln from EUR 360.1 mln, while the secondary income surplus edged down to EUR 119.5 million from EUR 158.7 mln.

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