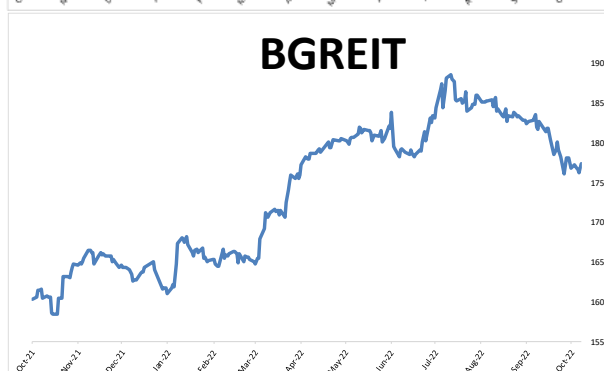
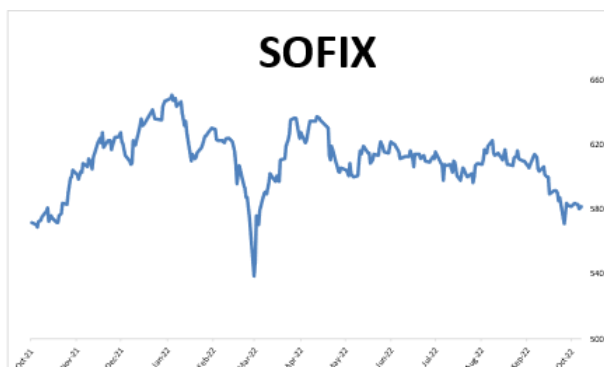


**BG Indexes 12-month performance**


Index	Close	Weekly Chg. %	YTD
SOFIX	581.70	0.00	-8.49
BGBX 40	134.69	0.23	-6.26
BGREIT	177.32	0.27	8.14

Index	P/E	EV/S	P/BV
SOFIX	5.15	0.49	1.60
BGBX 40	6.83	0.68	1.88
BGREIT	14.21	n/a	1.47

**BSE Weekly Gainers & Losers**

Top Gainers		Price	Chng %
SNRG	Synergon Holding AD	1.18	47.50
ALT	Alteron REIT	24.00	13.21
LOMP	Lomsko Pivo AD	0.24	8.18
ELHM	Elhim Iskra AD	0.65	6.56
SPH	Stara Planina Hold AD	8.75	6.06
Top Losers		Price	Chng %
FZLS	Fazerles AD	20.00	-16.67
TCH	TK-Hold AD	7.00	-9.09
ZHBG	Zarneni Hrani Bulgaria AD	0.15	-7.41
HIKA	Industrialen Capital Holding	2.64	-5.04
MONB	Monbat AD	4.68	-4.49

**Market Overview (10<sup>th</sup> Oct – 14<sup>th</sup> Oct)**

The main Bulgarian index **SOFIX** recorded no net change this week, staying at to 581.70 points. The broad index **BGBX40** increased by 0.23% to 134.69 points and **BGREIT** increased this week to 177.32 points, up by 0.27%.

**Corporate News**

**Neochim (NEOH)** announced they will be starting production again after a couple of months of planned repair.

**Oil & Gas Exploration and Production (NGAZ)** announced Q2 results. Sales increased 63.8% YoY reaching BGN 25.7 mln leading to the 2.25x increase in Net Profit as a result of increased prices of oil and gas on international markets.

**Trace Group (T57)** announced a new contract to repair the majority of the railway between Nis and Dimitrovgrad in Serbia. The contract is for 3.5 years and the expected revenue is for EUR 169.7 mln.

**Agria Group (AGH)** announced a bid for the acquisition of 100% of the shares of the producer of bioethanol Almagest AD. The possible addition of Almagest to the Agria Group family will open new markets for the holding and create synergies with regards to the use of grains. The new business line will help to improve long term sales security and sustainability of the business model by curbing seasonality in sales.

**Economic News**

➤ Bulgaria's trade deficit rose to BGN 704.9 mln in August, slightly widening from the BGN 647.30 mln gap in the corresponding month of the previous year. Exports increased by 40.5% to BGN 7,873.8 mln, as sales to the EU were up by 46.1% and those to third countries were up by 30.8%. Meanwhile, imports advanced at a slower 37.2% to 8,578.7 million on the back of purchases from both the EU (37.5%) and non-EU countries (36.8%). Considering January to August, exports to third countries increased by 35.8% compared to the same period of 2021, driven by the sharp growth in mineral fuel, lubricants and related materials (203.3%), along with animal and vegetable oils, fats and waxes (123.1%); while the imports of goods from third countries grew by 63.1% due to mineral fuel, lubricants and related materials (126.5%), with animal and vegetable oils, fats and waxes (378.7%).

➤ Inflation Rate in Bulgaria increased to 18.70% in September from 17.70% in August of 2022.

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