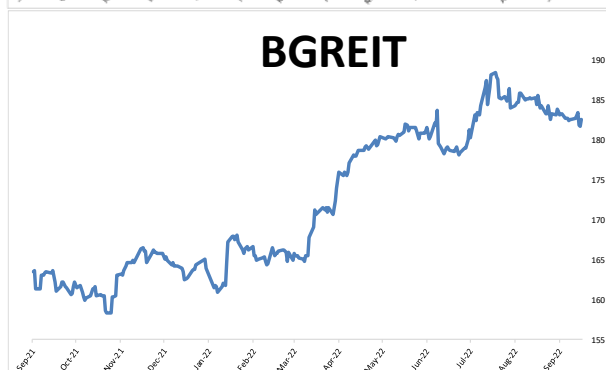
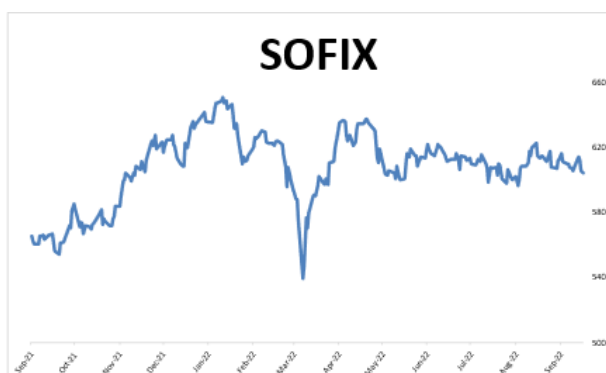


BG Indexes 12-month performance


Index	Close	Weekly Chg.%	YTD
SOFIX	589.13	-2.42	-7.32
BGBX 40	137.23	-1.93	-4.49
BGREIT	180.45	-1.20	10.04

Index	P/E	EV/S	P/BV
SOFIX	5.34	0.50	1.69
BGBX 40	6.90	0.61	1.92
BGREIT	14.54	n/a	1.47

BSE Weekly Gainers & Losers

Top Gainers		Price	Chng %
HSI	Sila Holding AD	3.36	24.44
PET	Petrol AD	0.25	12.73
MONB	Monbat AD	5.10	6.25
BRF	Bulgarian Receivables Fund	1.40	4.48
MSH	M+S Hidravlik AD	9.00	2.27

Top Losers		Price	Chng %
11C	Eleven Capital AD	18.50	-14.35
AROM	Aroma AD	0.85	-14.14
SNRG	Synergon Holding AD	0.75	-13.79
ZHBG	Zarneni Hrani Bulgaria AD	0.16	-9.25
CCB	Central Cooperative Bank AD	1.60	-7.51

Market Overview (19th Sept – 23rd Sept)

The main Bulgarian index **SOFIX** decreased by 2.42% this week, down to 589.13 points. The broad index **BGBX40** decreased by 1.93% to 137.23 points and **BGREIT** decreased this week to 180.45 points, down by 1.20%.

Corporate News

SinCars (SIN) announced their long term plans associated with their new production line and R&D center in Ruse, as well as for a new production facility in the neighboring city of Gyurgevo in Romania. The initial plan is to optimize the processes in Ruse, so that the existing order of over 400 L CITY cars for the Netherlands to be fulfilled.

Additionally, a cooperation agreement with a leading European car maker was announced, which would allow to use their EV platform (possibly just battery and electric engine), which would cut significantly the expected time and budget needed by the Ruse R&D center. This, together with the collected know-how regarding processes optimization in the next year, would allow the new facility in Gyurgevo to expand production exponentially. The targeted production is for cars of up to 2,000 kg, reaching around 100,000 units per year, expected to start in 2030. This would indicate future revenues in the vicinity of EUR 5 Billion per year.

Biodit (BDT) announced the successful capital raise via the BEAM market. The public offering raised 999,020 new shares with a total BGN 1,698,334 issue value.

Telematic Interactive (TIB) announced increase in the Revenues in August by 32% YoY reaching BGN 8.27mln, which lead to an increase in Net Profit by 11% YoY, which reached BGN 2.44 mln.

Telelink Business Services (TBS) announced a new dividend for BGN 0.81 per share for a total amount of BGN 10,125,000.

Fairplay Properties (FPP) announced a new dividend for BGN 0.0084 per share for a total amount of BGN 411,481.

Economic News

➤ Bulgaria recorded a Current Account surplus of EUR 95.80 Million in July of 2022.

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