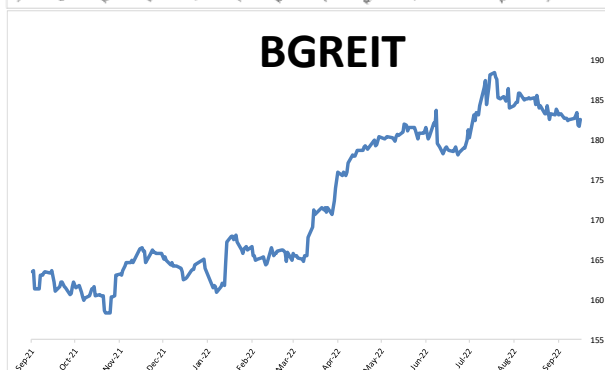
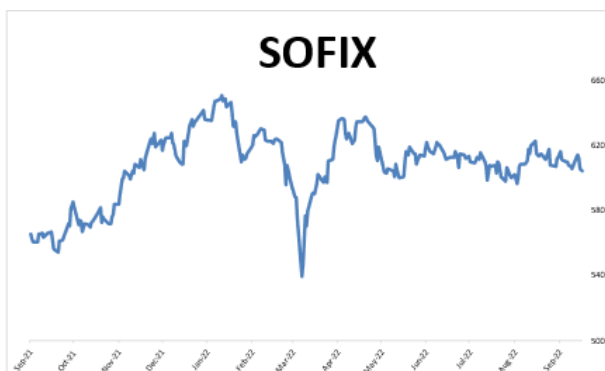


BG Indexes 12-month performance


Index	Close	Weekly Chg.%	YTD
SOFIX	603.74	-0.24	-5.02
BGBX 40	139.93	-0.55	-2.61
BGREIT	182.64	-0.03	11.38

Index	P/E	EV/S	P/BV
SOFIX	6.12	0.55	1.77
BGBX 40	6.90	0.61	1.92
BGREIT	14.73	n/a	1.47

BSE Weekly Gainers & Losers

Top Gainers		Price	Chng %
PARK	Park Inc	0.80	33.33
LAND	Bulland Inverstments REIT	0.80	19.40
LOMP	Lomsko Pivo AD	0.24	9.91
CCB	Central Cooperative Bank AD	1.73	8.12
BDT	Biodit AD	2.22	7.77

Top Losers		Price	Chng %
AGH	Agria Group Holding AD	27.00	-6.90
ALCM	Alcomet AD	7.70	-6.10
MONB	Monbat AD	4.80	-4.95
SGH	Sirma Group AD	0.81	-4.73
SPDY	Speedy AD	107.00	-3.60

Market Overview (12th Sept – 16th Sept)

The main Bulgarian index **SOFIX** decreased by 0.24% this week, down to 603.74 points. The broad index **BGBX40** decreased by 0.55% to 139.93 points and **BGREIT** decreased this week to 182.64 points, down by 0.03%.

Corporate News

ImPuls (IMP) announced partial exit from their investment in Browsewave AD. They sold 25% of the capital of the company, which according to the valuation in their Q2 report should be for BGN 0.55 mln. They hold another 5% of the capital.

SinCars (SIN) announced the signing of a contract with RAM Europe, a Greek company, for the production and distribution of their L CITY model in Greece and Cyprus. The first car was purchased, expected to be delivered in November 2022. The partnership is expected to give a significant boost of sales there.

Korado - Bulgaria AD (KBG) announced the distribution of a dividend for 2022. It is in the amount of BGN 0.10 per share for a total amount of BGN 1.3mln.

Advance Terrafund REIT (ATER) announced their holdings till the end of August. Their agricultural land holdings have increased 2.5% since the beginning of the year reaching 186,726 dectares of which 84.5% is rented out to agricultural producers at BGN 41.65 per dectare.

Economic News

➤ Bulgaria recorded a trade deficit of BGN 1,684.20 mln in July of 2022.

➤ The annual inflation rate in Bulgaria accelerated to 17.7% in August, from 17.3% in the prior month. It was the highest reading since May 1998, as prices advanced faster for food & non-alcoholic beverages (24.1% vs. 23.8% in July) and housing & utilities (26.8% vs. 18.%). Meanwhile, transport prices slowed (22.8% vs. 37.5%). Monthly, consumer prices increased by 1.2%, following a 1.1% rise in the previous month.

➤ Bulgaria recorded a Current Account surplus of EUR 95.80 mln in July of 2022.

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