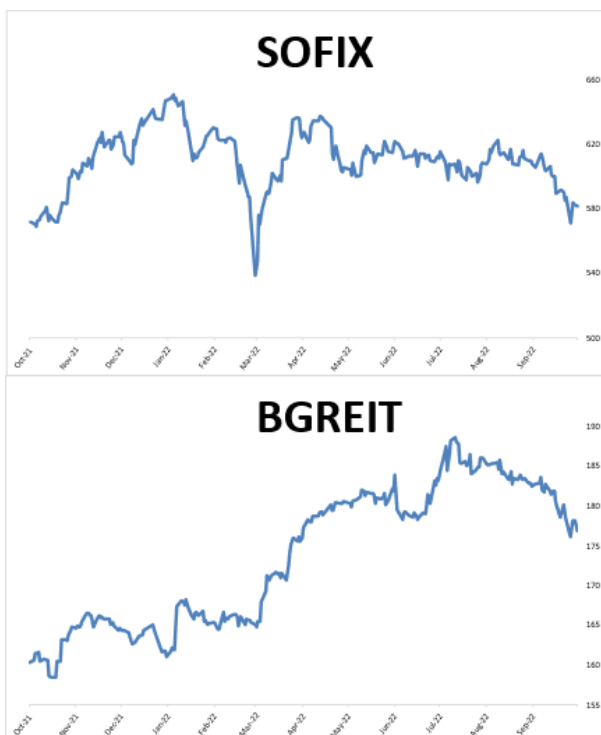


**BG Indexes 12-month performance**


Index	Close	Weekly Chg.%	YTD
SOFIX	581.69	-0.93	-8.49
BGBX 40	134.37	-1.89	-6.47
BGREIT	176.84	-0.81	7.84

Index	P/E	EV/S	P/BV
SOFIX	5.19	0.49	1.61
BGBX 40	6.86	0.68	1.88
BGREIT	14.14	n/a	1.46

**BSE Weekly Gainers & Losers**

Top Gainers		Price	Chng %
BDT	Biodit AD	2.00	9.29
SNRG	Synergon Holding AD	0.80	6.67
ZHBG	Zarneni Hrani Bulgaria AD	0.16	4.52
CHIM	Chimimport AD	0.80	4.15
EMKA	EMKA AD	3.50	2.94

Top Losers		Price	Chng %
LAND	Bulland Investments REIT	0.67	-18.29
ALCM	Alcomet AD	6.90	-13.75
HSOF	Holding Sveta Sofia	3.30	-13.16
ALT	Alteron REIT	21.20	-11.67
ELHM	Elhim Iskra AD	0.61	-10.29

**Market Overview (03<sup>rd</sup> Oct – 07<sup>th</sup> Oct)**

The main Bulgarian index **SOFIX** decreased by 0.93% this week, down to 581.69 points. The broad index **BGBX40** decreased by 1.89% to 134.37 points and **BGREIT** decreased this week to 176.84 points, down by 0.81%.

**Corporate News**

**Allterco (A4L)** announced 49.8% YoY increase in sales (EUR 29.5mln). The revenues from IoT devices Shelly increased 51%, reaching EUR 27.8mln. The next best performer is the traction devices MyKi, which increases 32.5% to EUR 1.6mln. With this, Allterco surpasses the budget targets for Q2 2022 with 43%. The official consolidated results will be announced on 14.11.2022.

**Smart Organic (SO)** announced that the completion of their second building used as inventory storage is approaching and the expectations are that by the end of October to be in use. This would allow for BGN 0.6mln annual savings.

**SinCars (SIN)** announced that they will have a new share emission for 13,695,779 new shares for 1.14 each.

**Sirma Group (SGH)** announced a new dividend for BGN 0.015 per share for a total amount of BGN 0.89mln.

**Economic News**

➤ Construction output in Bulgaria rose by 1% YoY in August, following a downwardly revised 0.9% slump in July as building construction rose faster (3.3% vs 0.7% in July), offsetting another fall in civil engineering (-2.0% vs -2.9%). On a seasonally adjusted monthly basis, construction output went up 0.5%, the first rise in three months.

➤ Industrial output in Bulgaria expanded by 16.5% YoY in August, decelerating from an 18% growth in July but marking a 10th consecutive month of double-digit growth. Electricity, gas, steam and air conditioning supply made the largest contribution, with an increase of 51.3%, albeit slightly lower than its 52.0% growth last month. Manufacturing output also advanced by 12.7% (vs 12.4% in July), while mining and quarrying production fell by 5.7% from its 19.8% prior rise. Compared to the previous month, industrial production rose by 0.7%.

➤ Retail sales in Bulgaria jumped 2.1% YoY in August, rebounding from a 0.7% decline in the previous month. Main upward pressure came from sales of textiles, clothing, footwear & leather goods (24.2%), sales via mail, order houses or via internet (12.5%), automotive fuel (7.7%), while sales of food, beverages and tobacco went down 3.9%.

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