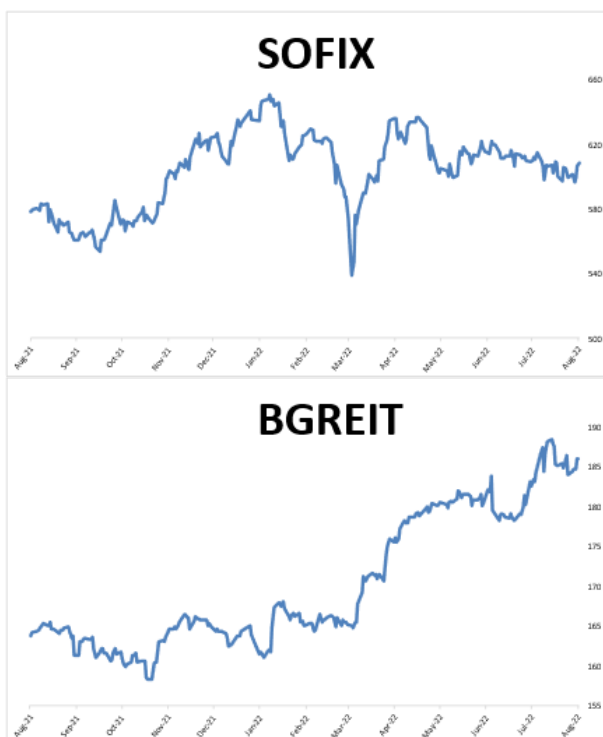


BG Indexes 12-month performance


Index	Close	Weekly Chg. %	YTD
SOFIX	608.44	1.45	-4.29
BGBX 40	141.70	1.08	-1.38
BGREIT	185.98	1.07	13.42

Index	P/E	EV/S	P/BV
SOFIX	6.88	0.78	1.86
BGBX 40	7.70	0.74	4.57
BGREIT	15.75	n/a	1.49

BSE Weekly Gainers & Losers

Top Gainers		Price	Chng %
DEX	Dekotex Carpet	1.00	150.00
FZLS	Fazerles AD	22.40	14.87
FPP	Fairplay Properties REIT	0.88	14.29
FIB	First Investment Bank	2.06	7.29
HIKA	Industrialen Capital Holding	3.20	6.67

Top Losers		Price	Chng %
HSOF	Holding Sveta Sofia	3.20	-19.60
ELHM	Elhim Iskra AD	0.61	-12.86
BRF	Bulgarian Receivables Fund	1.33	-9.52
CGRN	Capman Green Energy Fund	1.40	-4.11
PET	Petrol AD	0.15	-3.77

Market Overview (1st August – 5th August)

The main Bulgarian index **SOFIX** increased by 1.45% this week, up to 608.44 points. The broad index **BGBX40** increased by 1.08% to 141.70 points and **BGREIT** increased this week to 185.98 points, up by 1.07%.

Corporate News

Sopharma (SFA) announced that the sales for July are up 146% YoY, primarily due to higher export sales – exports rose with 206%, while domestic sales grew 96%. The YTD figures are also very positive – since Jan sales grew 46% due to 42% growth in domestic market and 49% growth in export sales.

BREF (BREF) published their Q2, where revenues from rent increase 6.5% to BGN 3.7mln. This is due to the new tent agreements, which were announced during the period. They also record a significant revenue of BGN 14mln, which is due to the sale of the properties in Varna (Bricolage) and Veliko Tarnovo (agricultural land).

Speedy (SPDY) published their individual Q2 financial results where sales increased 18.66% YoY resulting in higher operational profit by 21.34%. Considering their track record, the expectations for the consolidated results, which are likely to be published by the end of the month, are to have very similar growth in Sales.

The growth is mostly explained by the growth in the B2C segment, likely resulting from inflow of clients unhappy with the supply chain problems, which the government owned parcel delivery service “Bulgarian Posts” experienced in Q1 and Q2 of 2022.

Economic News

➤ Consumer confidence increased to -38.40 points in July compared to -41.40 points in its April level.

➤ A new intermediary government was assigned by the President Rumen Radev on August 1. The government is headed by Galab Donev, a former minister of labor and social policy. The elections are scheduled for October 2nd.

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