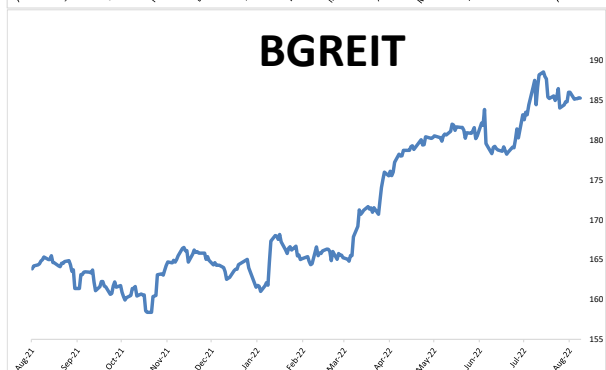
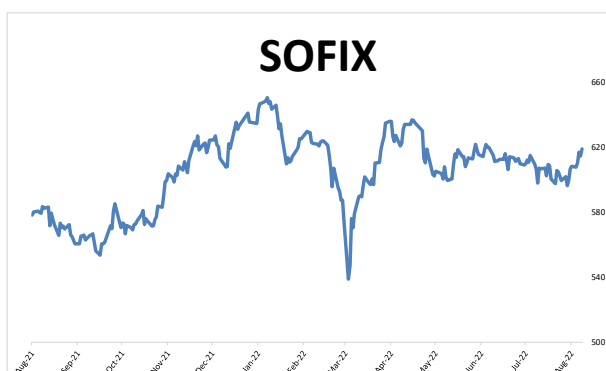


BG Indexes 12-month performance



Index	Close	Weekly Chg. %	YTD
SOFIX	619.18	1.77	-2.60
BGBX 40	143.06	0.96	-0.43
BGREIT	185.24	-0.40	12.96

Index	P/E	EV/S	P/BV
SOFIX	7.04	0.78	1.92
BGBX 40	7.80	0.74	6.12
BGREIT	15.68	n/a	1.48

BSE Weekly Gainers & Losers

Top Gainers		Price	Chng %
PET	Petrol AD	0.24	56.86
ELHM	Elhim Iskra	0.70	14.75
FZLS	Fazerles AD	25.00	11.61
IHB	Industrial Holding Bulgaria	2.26	10.71
A4L	Alterko AD	19.60	9.50

Top Losers		Price	Chng %
SNRG	Synergon Holding	0.73	-8.18
ALCM	Alcomet AD	7.80	-7.14
SPH	Stara Planina Holding	9.00	-5.26
NEOH	Neohim AD	40.00	-4.31
FPP	Fairplay Properties REIT	0.85	-3.41

Market Overview (8th August – 12th August)

The main Bulgarian index **SOFIX** increased by 1.77% this week, up to 619.18 points. The broad index **BGBX40** increased by 0.96% to 143.06 points and **BGREIT** decreased this week to 185.24 points, down by 0.40%.

Corporate News

Trace Group (T57) announced that they have signed a contract to complete a project to construct, repair and maintain the sidewalks of one of the bigger cities in South East Bulgaria – Stara Zagora. The contract is for 5 years and total amount to receive as revenues is BGN 15 mln.

FairPlay Properties (FPP) announced that they have successfully placed an emission of 98,090,800 warrants with value of 0.001 BGN each, strike price at 1.00 BGN and conversion ratio of 1:1.

Oil and Gas Exploration and Production (NGAZ) published their Q2 financial results where sales increased 67.5% YoY. The doubled Net Income, however, is the result of profitable financial operations, rather than operational improvements. In fact, operational profit improved by just 16% due to a significantly higher increase in some of the expenses.

Economic News

➤ Construction output decreased 0.5% YoY in June 2022 following an upwardly revised 6.6% rise in May.

➤ Industrial production rose by 17.4% over a year in June 2022, following a 20.5% jump in the previous month. Despite the slowdown, industrial activity remains strong, mainly driven by electricity, gas, steam and air conditioning supply (39.2% vs 14.1% in May) and manufacturing (16.1% vs 21.5%), while mining eased sharply (2.7% vs 18.6%). On a seasonally adjusted monthly basis, industrial production decreased by 0.8%.

➤ Retail sales increased 0.10% in June over the same month in the previous year.

➤ Bulgaria recorded a trade deficit of BGN 1,486 mln in June 2022.

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