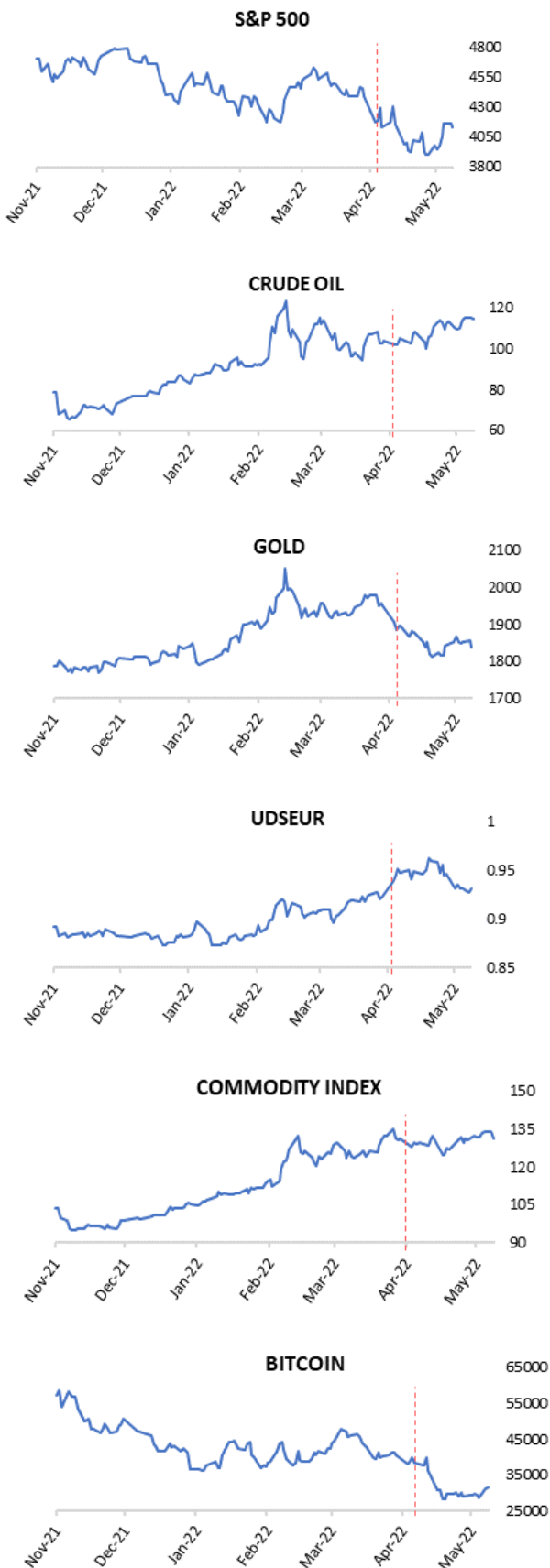


## 6-Month Performance



## Key US Data Points for April

Inflation:	Actual	Forecast	Previous
CPI YoY	8.3%	8.1%	8.5%
PPI YoY	11%	10.7%	11.5%
Business and Consumer:			
Industrial Production MoM	1.1%	0.5%	0.9%
Manufacturing Production MoM	0.9%	0.6%	1.2%
Retail Sales MoM	0.9%	0.9%	1.4%
Business Confidence	55.4	57.6	57.1
Labour:			
Unemployment Rate	3.6%	3.5%	3.6%
Average Hourly Earnings YoY	5.5%	5.5%	5.6%

## Market Movers

Top Monthly Gainers	Δ%	Top Monthly Losers	Δ%
Advanced Micro Devices Inc	19%	Okta Inc	-30%
Charter Communications Inc	18%	Dexcom Inc	-27%
Electronic Arts Inc	17%	Zscaler Inc	-24%
Pinduoduo Inc	17%	Workday Inc	-24%
KLA Corp	14%	Atlassian Corp PLC	-21%

## MONTHLY PERFORMANCE



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