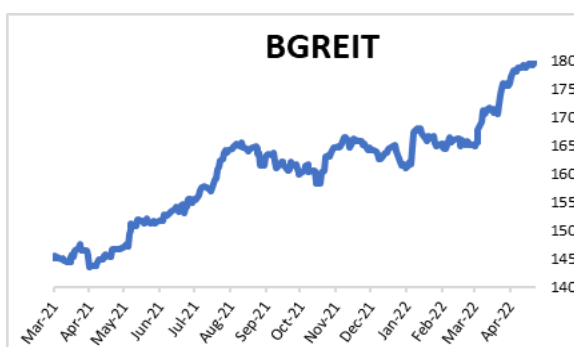
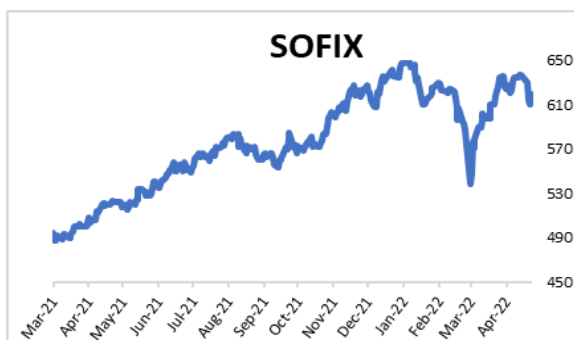


**BG Indexes 12-month performance**


Index	Close	Weekly Chg.%	YTD
SOFIX	619.03	-2.55	-2.62
BGBX 40	145.47	-1.56	1.25
BGREIT	180.41	0.89	10.02

Index	P/E	EV/S	P/BV
SOFIX	7.33	0.49	2.08
BGBX 40	8.63	0.76	2.09
BGREIT	16.67	n/a	1.50

**BSE Weekly Gainers & Losers**

Top Gainers		Price	Chng %
AROM	Aroma AD	1.00	24.22
PET	Petrol AD	0.25	18.10
ZHZA	Zaharni Zavodi AD	4.30	14.36
SPDY	Spedy AD	121.0	7.08
BRP	Bulgarian River Shipping AD	15.60	6.12

Top Losers		Price	Chng %
DUH	Doverie United Holding AD	7.18	-16.71
ZHBG	Zarneni Hrani Bulgaria AD	0.20	-11.36
FPP	Fairplay Properties REIT	0.65	-10.96
EMKA	Emka AD	3.76	-6.47
A4L	Allterco AD	19.80	-6.16

**Market Overview (25<sup>th</sup> April – 29<sup>th</sup> April)**

The main Bulgarian index **SOFIX** decreased by 2.55% this week, down to 619.03 points. The broad index **BGBX40** decreased by 1.56% to 145.47 points, but **BGREIT** increased this trading week to 180.41 points, up by 0.89%, hitting another new all-time high.

**Corporate News**

**Telematic Interactive Bulgaria AD (TIB)** subsidiary "City Interactive" EOOD, which develops casino games, signed several deals during the largest exhibition of the gaming industry ICE Totally Gaming. The company has signed contracts with Playtech (to increase its market share in Peru, Mexico and Columbia), Pariplay (to expand its presence in Eastern and Central Europe) and Betflag (building a presence on the Italian market is a priority for the company for the current year, the company stated). A deal with Admiral Serbia has also been finalized, which will expand Telematic's presence on the Serbian market.

The shareholders of **Bianor Holding AD (BNR)** have accepted the payment of BGN 4.3 gross dividend per share of the profit for 2021. The rest of the profit for 2021 - amounting to over BGN 5.3 million, will be referred to as retained earnings.

**HR Capital AD (HRC)** has signed a contract for an investment in the amount of EUR 150,000 in the company QCOMMERCE LTD. The company is based in Cyprus and focuses on developing technological solutions for ordering and fast delivery of a wide variety of food, beverages and other products. The company has developed the PopMarket mobile application for the delivery of food and household products within 15 minutes.

**Economic News**

➤ Bulgaria's annual **producer price inflation rate** accelerated to a fresh all-time high of 36.1 percent in March of 2022, from a record high of 32.3 percent in the previous month, as elevated inflationary pressures increased for electricity, gas, steam & air conditioning supply (85.2 percent vs 81.8 percent in February). Additionally, faster inflation in manufacturing activities (22.4 percent vs 17.9 percent) and mining & quarrying (13.2 percent vs 9.7 percent) added support.

➤ **Business Confidence** in Bulgaria increased to 18.50 points in April from 14.30 points in March of 2022.

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