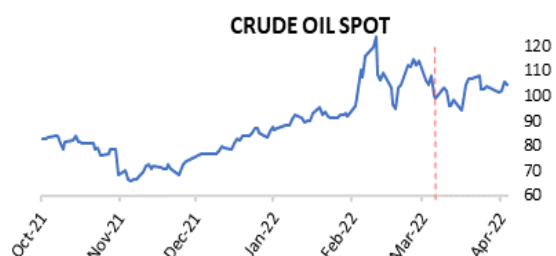


6-Month Performance

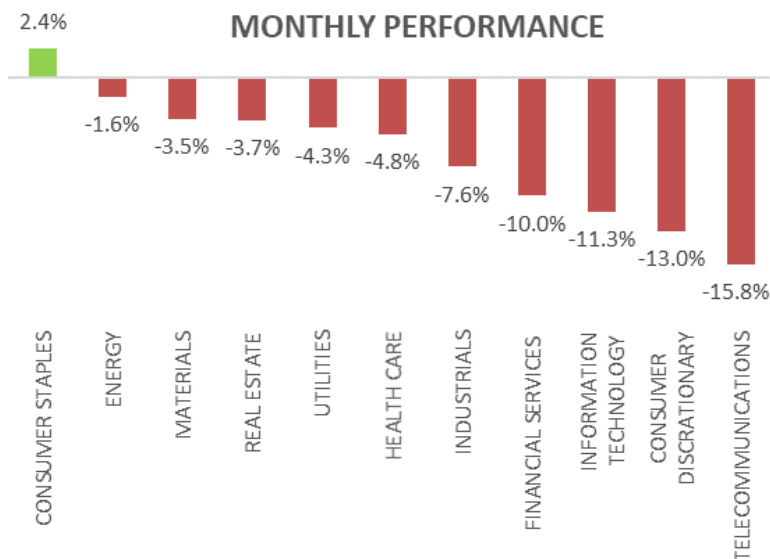


Key US Data Points for January

Inflation:	Actual	Forecast	Previous
CPI YoY	8.5%	8.4%	7.9%
PPI YoY	11.2%	10.6%	10.3%
Business and Consumer:			
Industrial Production MoM	0.9%	0.4%	0.9%
Manufacturing Production MoM	0.9%	0.6%	1.2%
Retail Sales MoM	0.5%	0.6%	0.8%
Business Confidence	55.4	57.6	57.1
Labour:			
Unemployment Rate	3.6%	3.9%	4%
Average Hourly Earnings YoY	5.6%	5.2%	5.2%

Market Movers

Top Monthly Gainers	Δ%	Top Monthly Losers	Δ%
Ross Stores Inc	10%	Netflix Inc	-49%
Kraft Heinz Co	8%	Align Technology Inc	-34%
Pinduoduo Inc	7%	NVIDIA Inc	-32%
Monster Beverage Corp	7%	Lucid Group Inc	-29%
JD.com Inc	7%	Match Group Inc	-27%



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