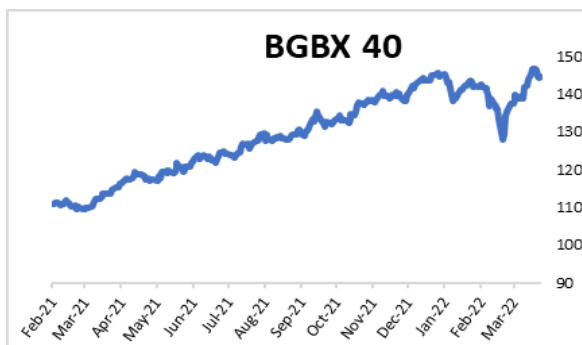
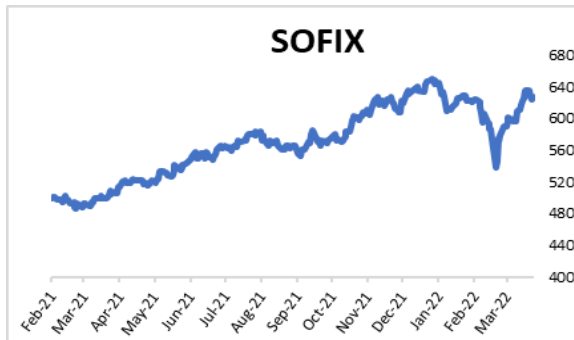


BG Indexes 12-month performance



Index	Close	Weekly Chg. %	YTD
SOFIX	627.55	-1.19	-1.28
BGBX 40	144.81	-1.27	0.79
BGREIT	177.22	0.70	8.07

Index	P/E	EV/S	P/BV
SOFIX	7.48	0.48	2.08
BGBX 40	8.66	0.75	2.06
BGREIT	16.40	n/a	1.49

BSE Weekly Gainers & Losers

Top Gainers		Price	Chng %
PET	Petrol AD	0.21	16.67
ZHZA	Zaharni Zavodi AD	3.40	13.33
HSOF	Holding Sveta Sofia AD	3.74	11.31
FPP	Fairplay Properties REIT	0.75	10.29
MONB	Monbat AD	5.75	4.55

Top Losers		Price	Chng %
CCB	Central Coop Bank AD	1.40	-8.50
SPH	Stara Planina Hold AD	9.20	-7.54
SNRG	Synergon Holding AD	0.66	-7.04
HIKA	Industrialen Capital Holding AD	2.78	-6.08
EUBG	Eurohold Bulgaria AD	2.24	-5.88

Market Overview (4th April – 8th April)

The main Bulgarian index **SOFIX** decreased by 1.19% this week, down to 627.55 points. The broad index **BGBX40** decreased by 1.27% to 144.81 points but **BGREIT** increased this trading week to 177.22 points, up by 0.70%, hitting another new all-time high.

Corporate News

Alterco AD (A4L) will buy back up to 80,000 shares by the end of the year at a price in the range of BGN 15-30 per share.

Bulgaria Real Estate Fund REIT (BREF) has signed a new tenant for its office building in Business Park Sofia but has yet to compensate for the withdrawal of a key tenant last year. With the leased premises the occupancy of the building increases to 67.56% of the leased office space. Last year the lease of Athos IT Solutions and Services EOOD in the company's building in Business Park Sofia expired. After the tenant left, the occupancy of the building dropped to just over 50%. The company also lost a key tenant at Bells Green Offices. The lease agreement of Modis Bulgaria EOOD expired last year and was not renewed.

HR Capital AD (AD) has subscribed for new shares in the e-commerce platform for fast-moving goods eBag.bg worth EUR 250,000. With this deal, HR Capital expands its stake in the online retailer to 19.171%. The first quarter of 2021 was the best in the company's history with a 20% increase in turnover compared to the last quarter of 2021. For the period January-March, 152 thousand orders were delivered. The total number of orders of the company already exceeds 1 million.

Economic News

➤ **Bulgaria's retail sales** climbed 6.6 percent from a year earlier in February of 2022. Main upward pressure came from sales of automotive fuel (14.9 percent), non-food products (6.4 percent), and food, beverage & tobacco (3.4 percent).

➤ **Industrial production** in Bulgaria increased 14.5% year-on-year in February of 2022. Manufacturing surged 11.9% (12.1% in January) but mining and quarrying slowed sharply (16.9% vs 53.5%). Utilities output increased 28.7%, similar to a 28.9% rise in the previous month

➤ **Construction output** in Bulgaria increased 4.3% year-on-year in February of 2022, following an upwardly revised 3.5% rise in January. Building construction rose much faster (7.1% vs 4.2%) while civil engineering slowed sharply (0.6% vs 2.5%).

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