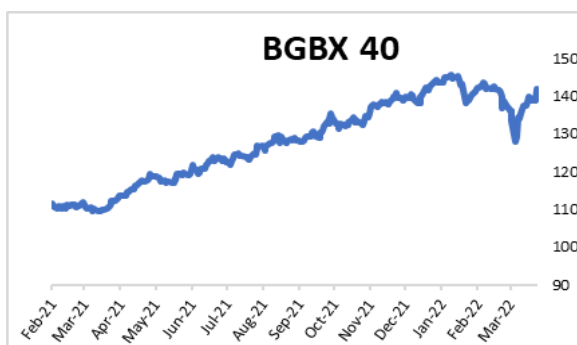
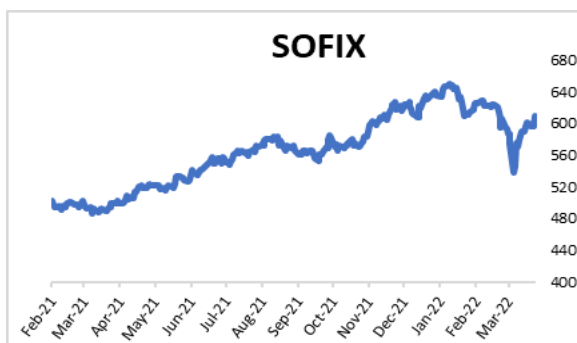


BG Indexes 12-month performance



Index	Close	Weekly Chg.%	YTD
SOFIX	610.52	1.42	-3.96
BGBX 40	141.90	1.28	-1.24
BGREIT	171.52	0.19	4.60

Index	P/E	EV/S	P/BV
SOFIX	7.81	0.45	1.89
BGBX 40	9.24	0.73	2.09
BGREIT	28.35	n/a	1.45

BSE Weekly Gainers & Losers

Top Gainers		Price	Chng %
FIB	CB First Investment Bank AD	2.85	26.11
AGH	Agria Group Holding AD	24.60	23.62
CCB	Central Coop Bank AD	1.39	23.01
NEOH	Neochim AD	46.80	17.59
ZHBG	Zarneni Hrani Bulgaria AD	0.23	16.00

Top Losers		Price	Chng %
BDT	Biodit AD	1.71	-14.07
ETR	Etropal AD	5.60	-6.67
ALCM	Alcomet AD	7.00	-5.41
GR6	Gradus AD	1.31	-5.07
HSOF	Holding Sveta Sofia AD	3.60	-3.74

Market Overview (21st March – 25th March)

The main Bulgarian index **SOFIX** increased by 1.42% this week, up to 610.52 points. The broad index **BGBX40** increased by 1.28% to 141.90 points. **BGREIT** increased this trading week to 171.52 points, up by 0.19%, hitting a new all time high.

Corporate News

Bianor Holding AD (BNR) will pay BGN 4.3 gross dividend per share for 2021. Last year, Bianor distributed just over BGN 2 per share gross, or a total of BGN 1.4 million. The rest of the profit for 2021 - in the amount of over BGN 5.3 million, will be referred to retained earnings. Bianor Holding ended the last quarter of 2021 with a net profit of BGN 11.561 million compared to only BGN 213 thousand a year earlier. The growth is due to the deal with the US subsidiary Flips Media, which was completed in the summer of 2021. The company also plans to repurchase shares at a minimum price of BGN 10 per share and a maximum of BGN 13 by September 20 this year.

Stara Planina Hold (AD) increased the dividend by almost 20% to nearly BGN 0.3 per share. This represents 3% dividend yield as from The total amount of the proposed dividend is almost BGN 6.2 million. Stara Planina Hold ended 2021 with an annual profit of BGN 7.8 million

HR Capital AD (HRC) has invested EUR 120,000 in the Bulgarian platform for growth of revenue operations (RevOps) and analysis in the field of e-commerce Releva, the company announced through the Bulgarian Stock Exchange (BSE). At the end of February, HR Capital invested just under BGN 100,000 in The Recursive, an online media outlet focusing on emerging technologies and start-up ecosystems in Southeast Europe. Prior to that, the company invested over BGN 203 thousand in the editorial analysis system Smartocto360 BV and over BGN 90 thousand in ContentInsights, Inc., which is also from the Smartocto360 group.

Economic News

➤ The Ministry of Finance has reopened an issue of 7.5-year government securities (government securities), denominated in BGN, maturing on 24.05.2029. Now the total amount of submitted orders reaches BGN 599.1 million, which corresponds to a coverage ratio of 1.20. In November, the interest was over BGN 800 million.

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