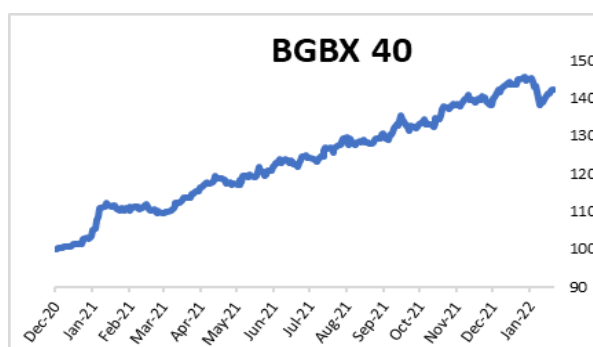
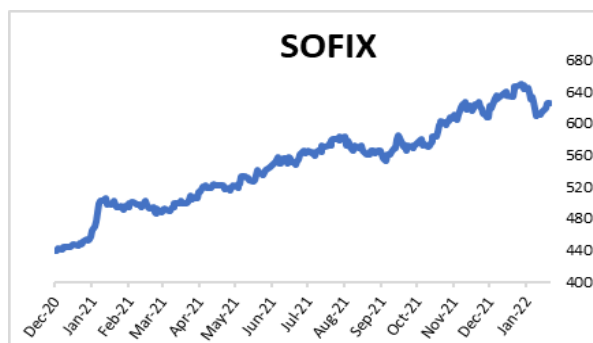


**BG Indexes 12-month performance**


Index	Close	Weekly Chg.%	YTD
SOFIX	626.52	1.97	-1.44
BGBX 40	142.42	1.57	-0.88
BGREIT	165.10	-0.66	0.68

Index	P/E	EV/S	P/BV
SOFIX	14.45	0.46	2.09
BGBX 40	15.38	0.74	2.18
BGREIT	28.91	n/a	1.42

**BSE Weekly Gainers & Losers**

Top Gainers		Price	Chng %
NEOH	Neochim AD	39.60	8.79
EUBG	Flot-Burgas AD	2.48	5.98
HSOF	Fairplay Properties REIT	3.38	4.97
HES	Agria Group Holding AD	6.50	4.84
ZHZA	Zaharni Zavodi AD	3.78	4.42

Top Losers		Price	Chng %
GTH	Galata Investment Co AD	2.10	-8.70
ELHM	Elhim Iskra AD	0.75	-8.54
IHB	Industrial Holding Bulgaria	1.97	-4.37
SFT	Sopharma Trading AD	4.90	-3.92
RPF	Roy Property Fund	7.25	-3.33

**Market Overview (31<sup>st</sup> January – 04<sup>th</sup> February)**

The main Bulgarian index **SOFIX** increased by 1.97% this week, up to 626.52 points. The broad index **BGBX40** increased by 1.57% to 142.42 points. **BGREIT** decreased this trading week to 165.10 points, down by 0.66.

**Corporate News**

For the whole of 2021, **Speedy (SPDY)** reports a 21.5% increase in revenues from courier services to BGN 210 million. The international market is ahead due to the increased activity of online stores in Central and Southeastern Europe. Company's revenue has grown by 23% YoY to BGN 226 mln in 2021. Speedy reports a net profit of BGN 30 mln for the whole year – a growth of 33%.

**CB Bulgarian-American Credit Bank AD (BACB)** reports net profit on a consolidated basis in the amount of BGN 18 million as of the end of 2021, growing 32% from 13.7 mln. The growth in the net profit come from cut expenses in the bank's operations and higher revenue from fees and commissions.

**Sopharma AD (SFA)** reports a decrease in sales and net profit for 2021 compared to 2020 on an individual basis. The decrease is mainly due to the contraction of sales in Ukraine and Russia last year. The report of **Sopharma Trading AD** shows an increase in sales revenues. However, a significant impairment related to the company's subsidiary in Serbia shrinks profits by almost 76% on an annual basis.

**Alcomet (ALCM)** reports 50% growth in the revenue to BGN 520 mln, driven by higher demand for aluminum products, thanks to the implementation of energy projects and the demand from the automotive industry. The newly opened production for machining of aluminum profiles, where the main components for electric vehicles are produced, as well as details for other industrial enterprises sectors is also gaining momentum. The test orders are passing successfully and we are preparing for serial production in 2022.

**Economic News**

➤ **Bulgaria's consumer confidence** indicator increased by 1.7% to -36.5 in the first quarter of 2022, as consumers were less pessimist over next 12 months regarding general economic situation (-31 vs -36.7 in Q4); intentions for making major purchases for durable goods (-30.9 vs -33); and unemployment (30.3 vs 32.6). Moreover, inflation expectations over the next year reduced (35.7 vs 53.9). On the other hand, consumers were more concerned about household's financial situation (-23 vs -22) and their household savings (-61.6 vs -61.4).

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