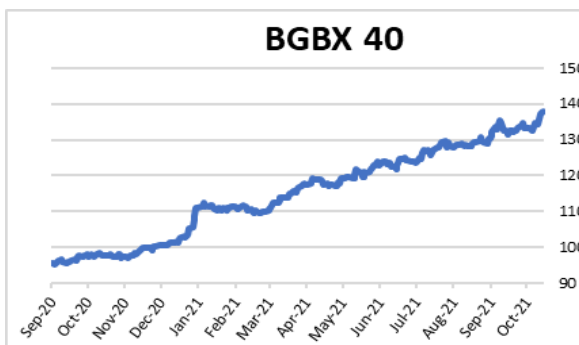
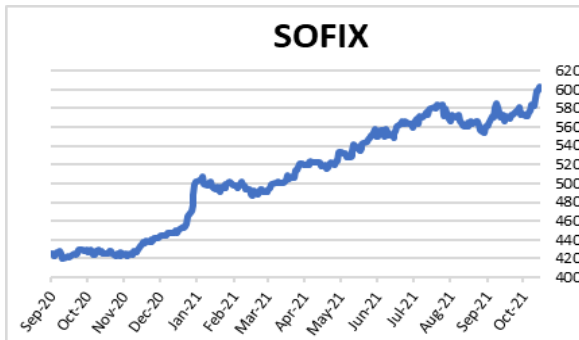


BG Indexes 12-month performance



Index	Close	Weekly Chg.%	YTD
SOFIX	603.84	3.41	34.93
BGBX 40	137.87	2.25	35.99
BGREIT	164.71	0.98	19.62

Index	P/E	EV/S	P/BV
SOFIX	17.20	0.43	2.03
BGBX 40	18.38	0.75	2.12
BGREIT	32.89	n/a	1.38

BSE weekly gainers & losers

Top Gainers		Price	Chng %
11C	Eleven Capital AD	14.50	25.00
A4L	Allterco AD	24.0	16.50
ATER	Advance Terrafund REIT	2.93	12.69
SPDY	Speedy AD	115.0	10.58
SFA	Sopharma AD	4.16	10.05

Top Losers		Price	Chng %
ZHBG	Zaharni Zavodi AD	0.137	-5.52
CCB	Central Cooperative Bank AD	0.98	-4.85
MONB	Monbat AD	6.00	-4.76
SGH	Sirma Group Holding AD	0.47	-4.47
FPP	Fairplay Properties REIT	0.71	-4.05

Market Overview (1st November – 5th November)

The main Bulgarian index **SOFIX** increased by 3.41% this week, up to 603.84 points. The broad index **BGBX40** increased by 2.25% to 137.87 points. **BGREIT** increased this trading week to 164.71 points, up by 0.98%.

Corporate News

CB BULGARIAN AMERICAN CREDIT BANK AD (BACB) reports a 25% net profit growth YoY to BGN 11.4mln. for the first nine months of the year. Household loans have increased by 41% YoY for the same period, driven by strong demand for mortgages. At the end of September, the bank's assets amount to BGN 2.1mln, representing a growth of 19% YoY. The bank also reports an increase in the number of clients, with expectation this trend to continue in Q4.

Alcomet AD (ALCM) has released its financial statements for the first 9 months of the year. It reports a 42% growth YoY in the renting revenue up to BGN 375mln. Despite the rising demand for aluminum products on the European market due to the ongoing green transition, the net income is lower by 9.3% YoY to BGN 0.742mln, squeezed by the higher aluminum price. Evidence for the strong demand is the fact that the company have produced 23% more aluminum rolls YoY.

CHIMIMPORT AD (CHIM) records a 24% growth in the net profit YoY for the first 9 months of the year. The net result of operations with financial instruments have decreased from BGN 20mln to 15mln YoY. On the other hand, the net result of operating activities has soared from BGN (2.5mln) to 3mln. The net interest income has also advanced in this period from BGN 1.1mln to 1.4mln.

Economic News

Bulgaria's consumer confidence indicator decreased by 10.8 points to -38.2 in the fourth quarter of 2021, amid lower expectations over next 12 months. Moreover, consumers were more concerned about next year's unemployment (32.6 vs 19.2) and their inflation expectations over the next year also increased (53.9 vs 42.9). The benchmark **interest rate** in Bulgaria was last recorded at 0%.

Active COVID-19 cases in Bulgaria are on an increasing trend with a 7-day MA of 4,734 cases. The active cases at the end of the week were 110,551. The total number of **fully vaccinated people** so far is 1,565 mln, which is 22.53% of the population in Bulgaria.

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