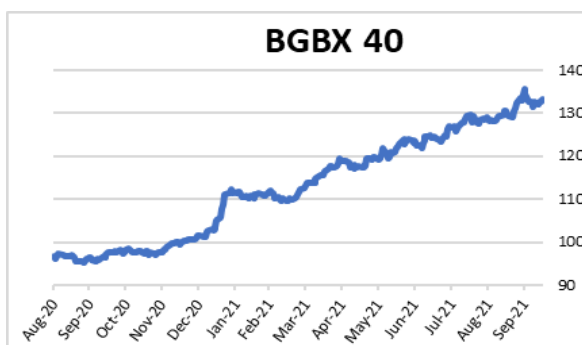
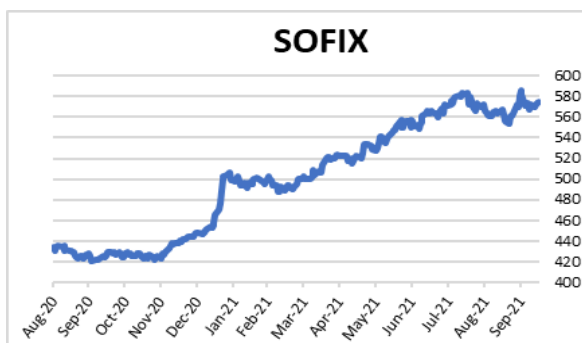


**BG Indexes 12-month performance**


Index	Close	Weekly Chg.%	YTD
SOFIX	574.94	0.53	28.47
BGBX 40	133.17	0.35	31.36
BGREIT	160.45	0.14	16.53

Index	P/E	EV/S	P/BV
SOFIX	17.63	0.43	1.93
BGBX 40	18.53	0.75	2.06
BGREIT	54.51	n/a	1.38

**BSE weekly gainers & losers**

Top Gainers		Price	Chng %
SPH	Stara Planina Holding AD	10.20	6.81
FPP	Fairplay Properties REIT AD	0.74	5.71
EMKA	Emka AD	3.76	4.44
ALCM	Alcomet AD	9.60	4.35
ATER	Advance Terrafund REIT AD	2.71	4.23

Top Losers		Price	Chng %
T57	Trace Group Hold AD	3.54	-3.80
GTH	Galata Investment Company AD	2.16	-3.57
11C	Eleven Capital AD	11.30	-2.59
ALB	Albena AD	31.00	-2.52
CCB	Central Cooperative Bank AD	1.01	-1.94

**Market Overview (11<sup>th</sup> October – 15<sup>th</sup> October)**

The main Bulgarian index **SOFIX** increased by 0.53% this week, up to 574.94 points. The broad index **BGBX40** increased by 0.35% to 133.17 points. **BGREIT** increased this trading week to 160.45 points, up by 0.14%.

**Corporate News**

Financial Supervision Commission (FSC) has approved the tender offers for the acquisition of 33% of the capital of “**CEZ Distribution AD**” and “**CEZ Electro AD**” from “**Eurohold Bulgaria AD**”. The transaction will amount approximately BGN 230mln.

**Zaharni Zavodi AD (ZHZA)** has decided to increase the capital of the company from BGN 11.1 mln to BGN 11.8 mln by converting its convertible bonds. The conversion ratio is: one bond with par value of BGN 100 for 14 shares and hence the conversion price is BGN 7.143 per ordinary share.

**Allterco (A4L)** announced unofficial financial results for the first 9 months of the year. Its operating revenue has increased by 54.5% to BGN 37.8 mln. The revenue growth according to its segments is as follows: 61.7% from Shelly devices and 18.9% from MyKi devices.

**Economic News**

**Inflation Rate** in Bulgaria increased to 4.8% in September from 3.7% percent in August of 2021. **Bulgaria's trade deficit** widened to BGN 715.2 million in August of 2021 from BGN 441.5 million in the corresponding month of the previous year. Exports climbed 32.8 percent year-on-year to BGN 5525 million, as sales rose to both EU (26.5%) and non-EU countries (45.7%). Meanwhile, imports advanced at a faster 35.6 percent to BGN 6240 million, due to higher purchases from both EU countries (22.7%) and from other countries (56.2%).

**Active COVID-19 cases** in Bulgaria are on an increasing trend with a 7-day MA of 2,822 cases. The active cases at the end of the week were 60,485. The total number of **fully vaccinated people** so far is 1,385 mln, which is 20.12% of the population in Bulgaria.

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