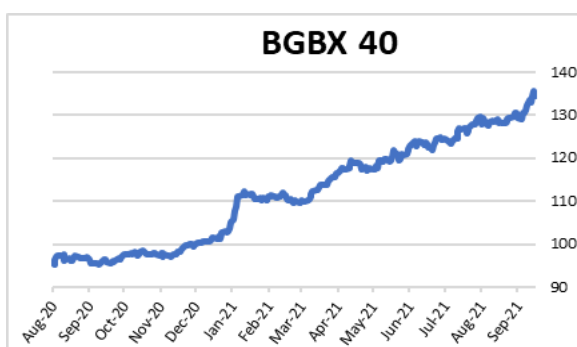
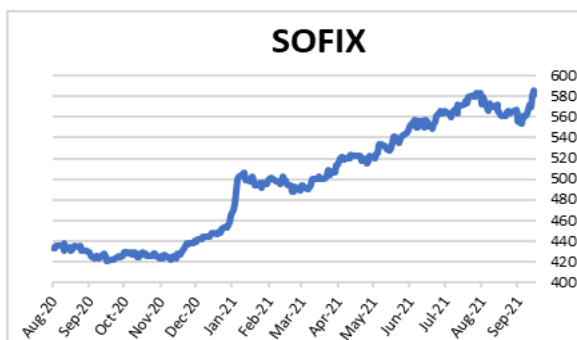


BG Indexes 12-month performance



Index	Close	Weekly Chg.%	YTD
SOFIX	581.79	3.15	30.00
BGBX 40	134.56	1.76	32.73
BGREIT	161.54	0.02	17.32

Index	P/E	EV/S	P/BV
SOFIX	17.95	0.44	1.98
BGBX 40	18.75	0.77	2.08
BGREIT	55.04	n/a	1.42

BSE weekly gainers & losers

Top Gainers		Price	Chng %
DUH	Doverie United Holding AD	7.72	16.62
EMKA	Emka AD	3.88	16.17
HIKA	Industrial Capital Holding AD	3.18	15.22
GTH	Galata Investment Company AD	2.24	14.87
SPDY	Speedy AD	105.0	10.58

Top Losers		Price	Chng %
BSE	Bulgarian Stock Exchange AD	8.85	-6.84
CEZD	CEZ Distribution AD	288.0	-6.49
FIB	First Investment Bank AD	1.65	-4.62
AGH	Agria Group Holding	11.43	-4.20
ALB	Albena AD	30.80	-1.91

Market Overview (27th September – 1st October)

The main Bulgarian index **SOFIX** increased by 3.15% this week, up to 581.79 points. The broad index **BGBX40** increased by 1.76% to 134.56 points. **BGREIT** decreased this trading week to 161.54 points, down by 0.02%.

Corporate News

Sopharma (SFA) has bought back 1.3 mln shares in September. This makes up nearly 1% of the total shares outstanding. During September the stock has gained 13.7%.

The offered price at the adjusted tender offers for **CEZ Distribution Bulgaria (CEZD)** and **CEZ Electro Bulgaria (CEZE)** are again below the market prices. The new offered price per share for CEZE was BGN 26,904, which is 11.5% below the last closing price. On the other hand, the new offered price per share for CEZD was BGN 291, close but again below the last closing price of BGN 292.

Allterco (AL4) has signed a deal to its Asian business to Skylight Venture Capital. Allterco will sell its subsidiaries in Singapore, Malaysia, and Thailand for €2.1 mln.

Economic News

Producer prices in Bulgaria increased 17.9% YoY in August of 2021. It is the highest gain in producer prices since at least 2001, boosted by prices of electricity (31.1%) and manufacturing (13.9%). The data was above the expected of 14.1%. **Business Confidence** in Bulgaria decreased to 17.50 points in September from 18.40 points in August of 2021. **Tourist Arrivals** in Bulgaria increased to 1234507 Persons in July from 742767 Persons in June of 2021

Active COVID-19 cases in Bulgaria are on an increasing trend with a 7-day MA of 1,846 cases. The active cases at the end of the week were 45,056. The total number of **fully vaccinated people** so far is 1,337 mln, which is 19.25% of the population in Bulgaria.

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