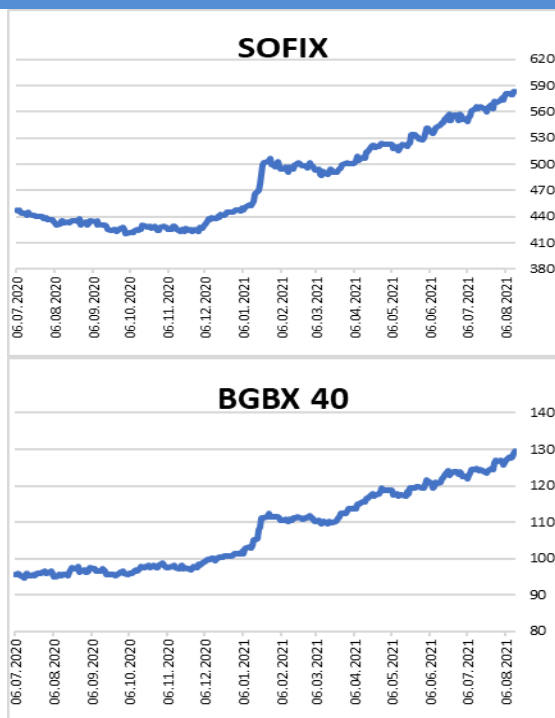


BG Indexes 12-month performance


Index	Close	Weekly Chg.%	YTD
SOFIX	582.59	0.30	30.35
BGBX 40	129.42	1.24	27.70
BGREIT	165.33	0.60	20.49

Index	P/E	EV/S	P/BV
SOFIX	23.01	0.36	1.81
BGBX 40	18.95	0.67	1.97
BGREIT	55.19	n/a	1.41

BSE weekly gainers & losers

Top Gainers		Price	Chng %
IHB	Industrial Holding Bulgaria PLC	0.16	37.04
SPDY	Speedy AD	0.98	23.46
NEOH	Neochim AD	3.70	21.85
NGAZ	Oil & Gas Exploration and Prod	2.60	14.55

Top Losers		Price	Chng %
ODES	Odessos Shiprepair Yard	7.05	-9.57
T57	Trace Group Hold AD	8.75	-5.15
EUBG	Eurohold Bulgaria	10.30	-2.31
A4L	Allterco AD	17.50	-2.23

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Market Overview (August 9th – August 13th)

The main Bulgarian index **SOFIX** increased by 0.30% this week, up to 582.59 points. The broad index **BGBX40** increased by 1.24% to 129.42 points. **BGREIT** increased this trading week to 165.33 points, up by 0.60%.

Corporate News

Telelink Business Service Group AD (TBS) announced that it plans to pay out over BGN 10.25mln dividend in September for the first fiscal half year, representing BNG 0.82 per share.

Trace Group Hold AD (T57) announced that it plans to pay out over BGN 4.84mln dividend for 2020 fiscal year, representing BNG 0.20 per share. This represents approximately 30% dividend payout ratio and 5.5% dividend yield.

Prime Property BG REIT (PPBG) published financial results for Q2 2021. The revenue from investment properties have increased by 26% YoY to BNG 24,000. On the other side, the operating expenses have slightly decreased by 6.7%, however are still highly above the revenue - 13x more, resulting in net loss of BGN -296,000. For the present, the company has good cash reserves of BGN 2.9mln.

Economic News

The inflation rate in Bulgaria for July is 3.0%, which came close to the forecasted. On the other side, the Trade Balance for June increased from May by 11% to BGN -808.7mln. For fourth consequent month the Retail Sales for July were positive, reporting a 23% rise YoY. Same goes for the Industrial Production. It grew by 9.7% last month YoY.

Active COVID-19 cases in Bulgaria are on an increasing trend with a 7-day MA of 741 cases. The active cases at the end of the week are 14,734. The total number of **fully vaccinated people** so far is 1,070mln, which is 15.3% of the population in Bulgaria.

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