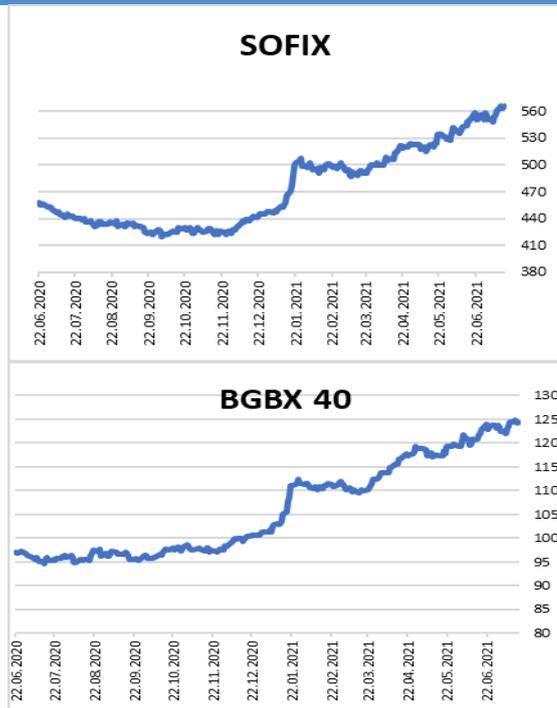


BG Indexes 12-month performance


Index	Close	Weekly Chg.%	YTD
SOFIX	566.04	0.38	26.48
BGBX 40	124.45	-0.04	22.76
BGREIT	157.90	1.03	14.68

Index	P/E	EV/S	P/BV
SOFIX	21.76	0.29	0.59
BGBX 40	21.93	0.61	0.75
BGREIT	13.86	n/a	0.83

BSE weekly gainers & losers

Top Gainers		Price	Chng %
11C	Eleven Capital	10.50	7.69
IHB	Industrial Holding Bulgaria	1.35	7.14
ATER	Advance Terrafund REIT	2.48	3.33
ALB	Albena AD	34.00	2.41

Top Losers		Price	Chng %
SGH	Sirma Group AD	0.49	-2.97
ALCM	Alcomet AD	9.20	-3.16
SPH	Stara Planina Hold AD	7.05	-3.42
HSOF	Holding Sveta Sofia AD	3.60	-7.69

Sofia International Securities
E-mail: info@sis.bg
Tel: +359 2 937 98 65

Market Overview (July 12th – July 16th)

The main Bulgarian index **SOFIX** increased by 0.38% this week, up to 566.04 points. The broad index **BGBX40** decreased by 0.04% to 124.45 points. **BGREIT** increased this trading week to 157.90 points, up by 1.03%.

Corporate News

Regala Invest AD (RGL) published its annual financial results for 2020. They show that in 2020 they sold about 20% of their investment properties, leading however to a loss of BGN 1.4mln due to sales at prices below market value and higher financial expenditures.

Toplofikatsia AD (TPLR) announced a new dividend for 2020 of BGN 0.01 per share for a total of BGN 0.3mln distributed to shareholders.

Port Flot Burgas (PFB) announced a new dividend for 2020 of BGN 0.015 per share for a total of BGN 0.15mln distributed to shareholders.

Economic News

Bulgaria's consumer inflation increased to 2.7% in June 2021 from 2.5% in the preceding month. It was the highest reading since March 2020, mainly due to increases in prices for transport (12.8% vs 11.6% in May), housing and utilities (3.4% vs 3.0%), recreation and culture (9.5% vs 7.5%) and education (5.3% vs 4.6%) while consumer prices rose at a softer pace for food and non-alcoholic beverages (0.7% vs 0.8%) and restaurants and hotels (2.4% vs 2.5%).

Bulgaria's trade gap widened to BGN 906.6 million in May of 2021 from 242.9 million in the corresponding month of the previous year. Exports grew 32.3 % year-on-year to BGN 5084.7 million.

The current account surplus narrowed to EUR 7.8 million in April of 2021 from EUR 24.2 million surplus in the same month of the previous year.

Active COVID-19 cases in Bulgaria are on a firmly decreasing trend with a 7-day MA of 65 cases. The incidence of coronavirus in the country is at bottom figures of ca. 95 infections per day. The total number of **fully vaccinated people** so far is 867 602, which is 12.58% of the population in Bulgaria.

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