

BG Indexes 12-month performance

Market Overview (July 5th – July 9th)

The main Bulgarian index **SOFIX** increased by 1.91% this week, up to 561.27 points. The broad index **BGBX40** increased by 1.69% to 124.50 points. **BGREIT** increased this trading week to 155.65 points, up by 0.03%.

Corporate News

ImPuls I AD got listed successfully on the BEAM market at BSE, oversubscribed 1.5 times, and raising nearly BGN 6mln, which will be invested in growing IT, big data, robotics, etc. companies. The oversubscription shows interest in the market for quality listings backed by competent board of directors.

Economic News

Retail sales rose 23.9% YoY in May following a 25.9% increase in the previous month, which was the largest record for Bulgaria's retail trade activity. Sales advanced less for non-food products (32.0% vs 40.5% in April), particularly for textile, clothing & footwear (113.9% vs 190.1%) and automotive fuel in specialised stores (26.9% vs 41.2%) while it grew faster for food, beverages & tobacco (13.1% vs 6.0%).

Industrial production rose 16.5% YoY following an upwardly revised 22.8% hike in the previous month, which was the fastest expansion in Bulgaria's record in industrial output. The biggest factors were manufacturing (18.7% vs 26.2% in April), tobacco products (29% vs 2%), mining and quarrying (14% vs 4.6%) and utilities (9% vs 9.6%).

Construction output rose 4.6% over a year earlier in May, after a 15.5% rise in April, which was the highest increase on record since Jan 2018. Both building activity (1.5% vs 12% in April) and civil engineering works (8.8% vs 20.3%) increased at a softer pace.

Active COVID-19 cases in Bulgaria are on a firmly decreasing trend with a 7-day MA of 65 cases. The incidence of coronavirus in the country is at bottom figures of ca. 55 infections per day. The total number of **fully vaccinated people** so far is 841 794, which is 12.2% of the population in Bulgaria.

Index	Close	Weekly Chg.%	YTD
SOFIX	561.27	1.91	25.42
BGBX 40	124.50	1.69	22.81
BGREIT	155.65	0.03	13.04

Index	P/E	EV/S	P/BV
SOFIX	21.62	0.35	0.59
BGBX 40	21.87	0.65	0.75
BGREIT	13.27	n/a	0.82

BSE weekly gainers & losers

Top Gainers		Price	Chng %
BSE	Bulgarian Stock Exchange	7.00	15.70
A4L	Alterco AD	18.10	7.10
AGH	Agria Group Holding AD	10.60	4.95
FIB	CB First Investment Bank AD	1.74	4.50

Top Losers		Price	Chng %
SGH	Sirma Group AD	0.51	-1.94
SCOM	Sofia Commerce Pawn Brkrq AD	8.00	-2.44
T57	Trace Group Hold AD	3.80	-3.06
SFI	Sopharma Properties AD	5.40	-3.57

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