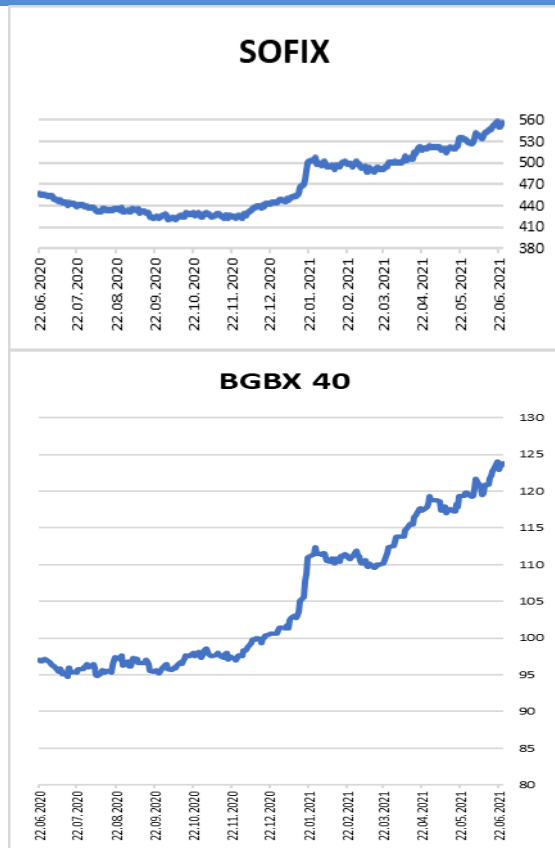


**BG Indexes 12-month performance**

**Market Overview (June 21<sup>th</sup> – June 25<sup>th</sup>)**

The main Bulgarian index **SOFIX** increased by 0.75% this week, up to 556.03 points. The broad index **BGBX40** increased by 0.67% to 123.84 points. **BGREIT** increased this trading week to 154.22 points, up by 0.48%.

**Corporate News**

**Starkom Holding AD (S28H)** declared financial results for Q1 of 2021, which show stability over the same period last year. Slight decrease in revenues due to decrease of sales of automobiles, explainable by the covid quarantine then. All changes within 0.6%.

**Toplofikacia Ruse AD (TPLR)** announced a dividend for 2020 in the amount of BGN 0.01 per share distributing total of BGN 0.3mln to shareholders.

**Sopharma Imoti AD (SFI)** announced a dividend for 2020 of BGN 0.164 per share distributing total of BGN 3.6mln to shareholders.

**Zaharni Zavodi AD (ZHZA)** announced a dividend for 2020 of BGN 0.158 per share distributing total of BGN 1.76mln to shareholders.

**Slanchev Briag AD (SLB)** announced a dividend for 2020 of BGN 0.0985 per share distributing total of BGN 0.2mln to shareholders.

**Specializirani Logistichni Sistemi (2SLA)** declared financial results for year end 2020 and Q1 of 2021. The company announced BGN 2.3mln loss after 0.4mln profit the year before.

**Vidahim AD (VIDA)** announced financial results for 2020 showing a massive 70% drop in revenues.

**Chaikafarma AD (THQM)** announced financial results for Q1 of 2021. The company shows stability with results practically the same as those of Q1 the year before. Net income of BGN 3mln.

**Economic News**

No major events or announcements regarding the economy in this period.

**Active COVID-19 cases** in Bulgaria are on a firmly decreasing trend with a 7-day MA of 78 cases. The incidence of coronavirus in the country is at bottom figures of ca. 62 infections per day. The total number of **fully vaccinated people** so far is 776 172, which is 11.25% of the population in Bulgaria.

Index	Close	Weekly Chg.%	YTD
SOFIX	556.03	0.75	24.24
BGBX 40	123.84	0.67	22.15
BGREIT	154.22	0.48	12.01

Index	P/E	EV/S	P/BV
SOFIX	21.29	0.33	0.59
BGBX 40	22.08	0.66	0.76
BGREIT	13.54	n/a	0.81

**BSE weekly gainers & losers**

Top Gainers		Price	Chng %
DOH	Doverie Holding AD	6.90	16.95
ALCM	Alcomet AD	9.70	5.43
HIKA	Industrialen Capital Holding AD	2.96	2.96
BREF	Bulgarian Real Estate Holding	2.09	2.96
Top Losers		Price	Chng %
A4L	Alterko AD	17.00	-2.30
CCB	Central Cooperative Bank AD	0.95	-3.55
GR6	Gradus AD	1.44	-4.00
NEOH	Neochim AD	24.20	-6.20

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