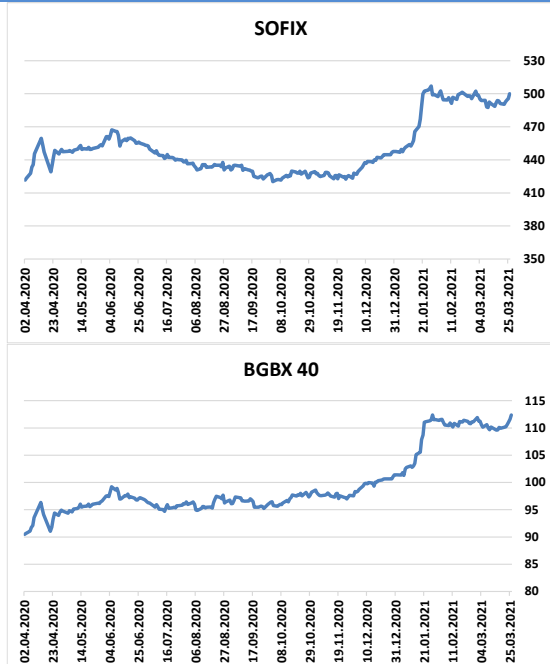


BG Indexes 12-month performance



Index	Close	Weekly Chg.%	YTD
SOFIX	499.91	1.81	11.70
BGBX 40	112.39	2.16	10.86
BGREIT	146.48	1.35	6.38

Index	P/E	EV/S	P/BV
SOFIX	4.40	0.73	0.54
BGBX 40	7.04	0.74	0.67
BGREIT	12.81	n/a	0.77

BSE weekly gainers & losers

Top Gainers		Price	Chng %
NEOH	Neochim AD	40.0	16.96
A4L	Alterko AD	10.9	11.22
SPH	Stara Planina Hold AD	6.45	8.40
ALCM	Alcomet AD	6.20	7.83

Top Losers		Price	Chng %
ALB	Albena AD	27.8	-3.47
SFT	Sopharma Trading AD	5.56	-2.59
SGH	Sirma Group Holding JSC	0.52	-1.90
SCOM	Sofia Commerce – Pawn Brokerage AD	7.40	-1.33

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Market Overview (March 22th – March 26th)

The main Bulgarian index **SOFIX** rose by 1.81% this week, up to 499.91 points. The broad index **BGBX 40** increased the most, up by 2.16% to 112.39 points. **BGREIT** is also in positive territory this week, up 1.35% to 146.48 points.

Corporate News

On March 26, 2021, an indicative offer for the acquisition of the share of **Alterco AD (A4L)** in the subsidiaries Allterco PTE (Singapore), Allterco SDN (Malaysia) and Allterco Co., Ltd. (Thailand). The offer was made by the Singapore company Skylight Venture Capital Pte. Ltd. as the proposed price of EUR 2 100 000 is indicative and subject to negotiations after due diligence.

The companies from the economic group of **Monbat AD (MONB)** have realized for the first two months of 2021 cons. net sales revenues in the amount of BGN 56.7mln (up 15.18% YoY), profit before taxes in the amount of BGN 5.5mln (up 192.40% YoY), EBITDA of BGN 8.7mln (up 70.70% YoY).

Odessos Shiprepair Yard AD (ODES) reported non-cons. revenues for 2020 of BGN 50.9mln, a rise of 25.7% YoY. It posted a profit of BGN 7.9mln, or BGN 13.52 earnings per share with ROE of 10.19%.

Economic News

Bulgaria's **Gross External Debt** decreased to EUR 37.62bln in January, down 2.16% compared to December and up 6.5% on an annual comparison basis. The gross external debt at the end of January is equivalent to 58.4% of GDP projected for 2021.

Active COVID-19 cases in Bulgaria continue to rise, the country faces a new wave. The incidence of coronavirus in the country increased with approx. 2% in one week. Bulgaria imposed a new 10-days lockdown – non-essential business (restaurants, gyms, shopping centers) close doors, while kindergartens, schools and universities will continue to work online. The lockdown measures are due to expire on 1st April. Meanwhile Bulgaria is preparing for parliamentary elections this week that will take place on 4th April.

The total number of **vaccinated people** so far is 88 214.

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