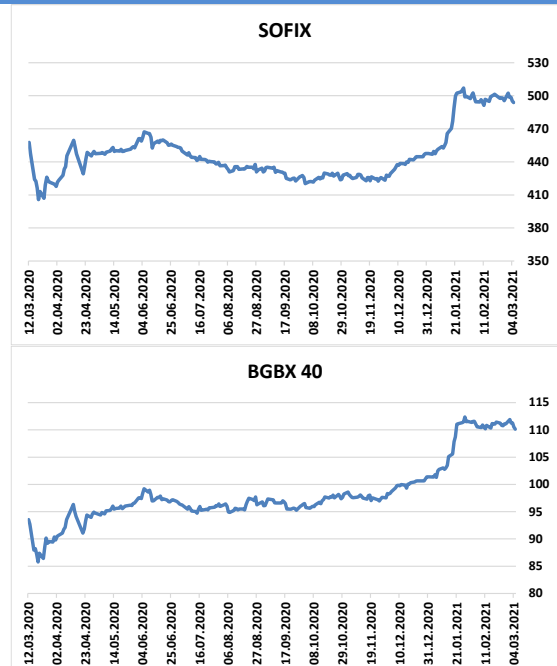


BG Indexes 12-month performance


Index	Close	Weekly Chg.%	YTD
SOFIX	493.78	-0.36	10.33
BGBX 40	110.14	-0.86	8.64
BGREIT	145.67	1.76	5.80

Index	P/E	EV/S	P/BV
SOFIX	3.83	0.67	0.56
BGBX 40	5.88	0.72	0.64
BGREIT	12.70	n/a	0.76

BSE weekly gainers & losers

Top Gainers		Price	Chng %
BREF	Bulgarian Real Estate Fund	1.89	6.18
BPF	Bravo Property Fund REIT	1.17	4.46
SBPF	Super Borovets Property Fund	2.70	3.85
GR6	Gradus AD	1.49	3.47

Top Losers		Price	Chng %
HSOF	Holding Sveta Sofia AD	3.48	-9.84
IHB	Industrial Holding Bulgaria PLC	0.81	-7.47
ALCM	Alcomet AD	6.20	-7.46
SGH	Sirma Group Holding JSC	0.53	-5.41

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Market Overview (March 1st – March 5th)

The main Bulgarian index **SOFIX** fell slightly by 0.36% this week, down to 493.78 points. The broad index **BGBX 40** went down the most by 0.86% to 110.14 points. **BGREIT** only stayed in positive territory this trading week, up 1.76% to 145.67 points.

Corporate News

Monbat AD (MONB) reported cons. revenues for 2020 of BGN 308.9mln, a decrease of 6.4% YoY. It posted a profit of BGN 6.4mln, or BGN 0.25 earnings per share with ROE of 2.9%.

Alterko AD (A4L) reported cons. revenues for 2020 of BGN 46.8mln, a rise of 39.7% YoY. It posted a profit of BGN 13.9mln, or BGN 0.77 earnings per share with ROE of 77.89%.

Eurohold Bulgaria AD (EUBG) reported cons. revenues for 2020 of BGN 1 530.9mln, a decrease of 1.09% YoY. It posted a loss of BGN 29.6mln with ROE of -29.67%.

Eurohold Bulgaria AD (EUBG) secured an investment of EUR 26 million from the Luxembourg-based investment fund - **GEM Global Yield LLC SCS (GEM)**. Eurohold will use the invested funds for the acquisition of CEZ Group in Bulgaria and for the development of its insurance business. The strategic long-term goal of Eurohold is to become one of the leading independent financial and utility service providers in Southeast Europe.

Eurohold Bulgaria AD (EUBG), plans to increase its capital through the issue of new shares on the Bulgarian Stock Exchange (BSE), attracting up to 100 million euros of own funds. The proposal will be voted at an extraordinary general meeting of shareholders on April 10th and aims to support the long-term goals of the company.

The price of **Biodit** shares jumped to BGN 2, recording a growth of 100%, for only three hours of trading on the debut day of the company on the Bulgarian Stock Exchange.

Economic News

Active COVID-19 cases in Bulgaria are on an increasing trend after some of the measures were relaxed. – restaurants (with 50% capacity), shopping malls, gyms, dance halls, and cinemas opened. The incidence of coronavirus in the country increased with approximately 28% in one week based on 100K people. The British strain predominates, now over 90% of cases are from B117 variant - it is spreading more actively. Bulgaria ranks 7th in the EU in mortality.

The total number of vaccinated people so far is 50 051.

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