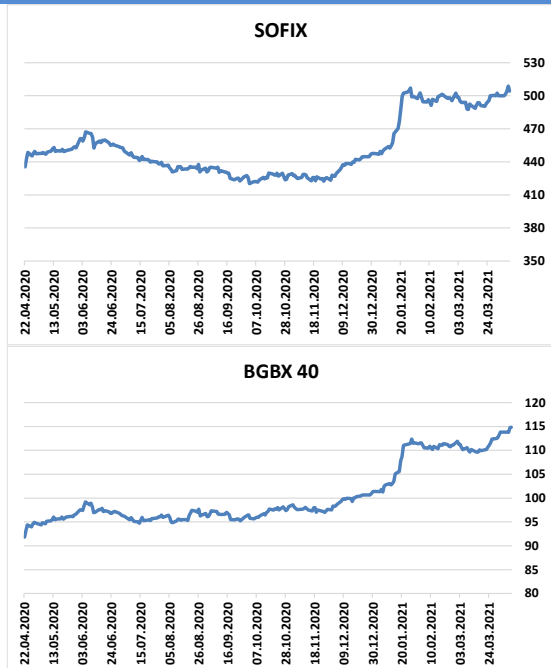


BG Indexes 12-month performance


Index	Close	Weekly Chg.%	YTD
SOFIX	504.28	0.86	12.68
BGBX 40	114.86	0.91	13.30
BGREIT	143.73	-1.92	4.39

Index	P/E	EV/S	P/BV
SOFIX	18.09	0.65	0.54
BGBX 40	20.31	0.75	0.70
BGREIT	12.64	n/a	0.76

BSE weekly gainers & losers

Top Gainers		Price	Chng %
MONB	MonBat AD	5.20	15.56
DUH	Doverie Holding AD	4.80	7.87
SGH	Sirma Group Holding JSC	0.55	7.84
A4L	Alterko AD	11.80	7.27

Top Losers		Price	Chng %
CCBR	CCB Real Estate Fund REIT	42.00	-16.0
HSOF	Holding Sveta Sofia AD	3.44	-9.95
HIKA	Industrialen Capital Holding AD	2.46	-5.38
LAND	Bulland Investments REIT	1.00	-4.76

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Market Overview (April 5th – April 9th)

The main Bulgarian index **SOFIX** increased slightly by 0.86% this week, up to 504.28 points. The broad index **BGBX 40** went up the most by 0.91% to 114.86 points. **BGREIT** went into negative territory this trading week to 143.73 points, down by 1.92%.

Corporate News

Korado Bulgaria AD (KBG) is going to hold a Regular General Meeting of Shareholders on 19/05/2021. It is expected a decision to be approved regarding the distribution of the profit for 2020. The total profit of the company for 2020 is BGN 4.6mln. The first part of the profit (BGN 1.3mln) has already been distributed as 6M dividend of BGN 0.10 per share. The second part of the profit (BGN 0.8mln) is retained, while the third part of the profit (BGN 2.5mln) is to be distributed, making the gross annual dividend BGN 0.19 per share.

Odessos Shiprepair Yard AD (ODES) is going to hold a Regular General Meeting of Shareholders on 19/05/2021. It is expected a decision to be approved regarding the distribution of a dividend in the amount of BGN 7.00 per share.

Economic News

Bulgarian **retail sales** (at constant prices) contracted 0.5% YoY in February, deepening from a 4.4% YoY fall in November. It is the eleventh consecutive decline in retail activity, but the smallest since the onset of the pandemic. Sales declined less for fuel (-15.1% vs -21.8% in January) and rebounded for non-food products (4.7% vs -2.9%), while sales of food, beverages & tobacco shrank at a faster pace (-7% vs -1.5%). Meantime, online sales continued to surge (33.3% vs 23.5%). On a monthly basis, retail sales rose 3% MoM.

Bulgaria's **industrial production** fell by 3.4% YoY in February, following an annual decline of 3.2% YoY in the previous month. On a seasonally adjusted monthly comparison basis, industrial production was flat in February following a 1% increase in January.

Active COVID-19 cases in Bulgaria started to show a decreasing trend, but still the number of infected is very high. The incidence of coronavirus in the country decreased with approx. 22% in one week. The lockdown measures expire on 12th April, restaurants are allowed to use 50% of their indoor seating capacity, gyms, theatres and music halls operate with 30% capacity, elementary schools reopen doors. The total number of **fully vaccinated people** so far is 113 252.

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