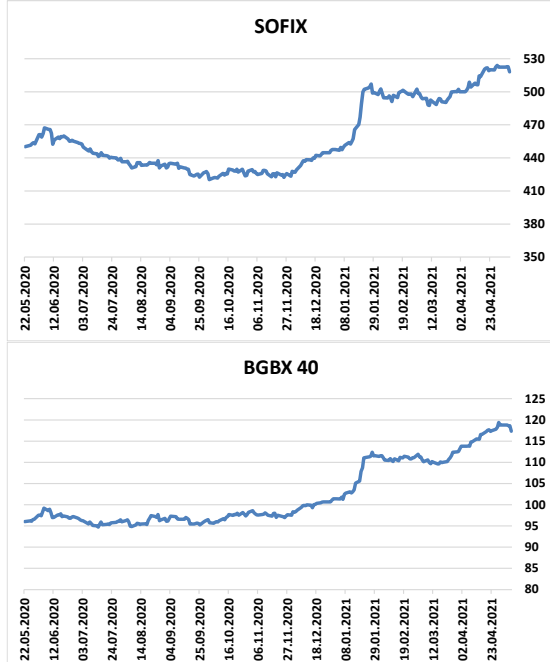


**BG Indexes 12-month performance**


Index	Close	Weekly Chg.%	YTD
SOFIX	518.05	-0.83	15.76
BGBX 40	117.33	-1.23	15.73
BGREIT	146.88	0.05	6.67

Index	P/E	EV/S	P/BV
SOFIX	17.88	0.28	0.55
BGBX 40	20.09	0.61	0.71
BGREIT	12.87	n/a	0.77

**BSE weekly gainers & losers**

Top Gainers		Price	Chng %
AGH	Agria Group Holding AD	8.70	3.57
ALCM	Alcomet AD	8.45	2.42
ALB	Albena AD	32.0	1.91
HES	Hydraulic Elements & Systems AD	5.65	1.80

Top Losers		Price	Chng %
HIKA	Industrialen Capital Holding AD	2.46	-9.56
GR6	Gradus AD	1.46	-8.18
MSH	M+S Hidravlik AD	7.40	-7.50
FIB	CB First Investment Bank AD	1.53	-5.56

**Market Overview (May 3<sup>rd</sup> – May 7<sup>th</sup>)**

The main Bulgarian index **SOFIX** decreased by 0.83% this week, down to 518.05 points. The broad index **BGBX 40** went down the most by 1.23% to 117.33 points. **BGREIT** is up slightly by 0.05% this trading week to 146.88 points.

**Corporate News**

**Alcomet AD (ALCM)** reported cons. revenues for 2020 of BGN 344mln, a decrease of 0.9% YoY. It posted a loss of BGN 2.7mln compared to a profit of BGN 8.5mln last year.

**Allterco AD (A4L)** reported cons. revenues for 2020 of BGN 46.5mln, an increase of 39% YoY. It posted a profit of BGN 13.8mln, or BGN 0.87 earnings per share with ROE of 24.25%.

**Albena AD (ALB)** reported cons. revenues for 2020 of BGN 52.9mln, down 57.6% YoY. It posted a loss of BGN 17.5mln compared to a profit of BGN 9mln last year.

**Bianor Holding AD (BNR)** reported cons. revenues for 2020 of BGN 4.25mln, an increase of 29% YoY. It posted a profit of BGN 0.128mln, or BGN 0.19 earnings per share with ROE of 4.25%.

**Chimimport AD (CHIM)** reported cons. revenues for 2020 of BGN 293.9mln, a decrease of 38.7% YoY. It posted a profit of BGN 39.6mln, or BGN 0.09 earnings per share with ROE of 0.17%.

**Telelink Business Services Group AD (TBS)** reported cons. revenues for 2020 of BGN 135.6mln, an increase of 22.7% YoY. It posted a profit of BGN 12.6mln compared to a profit of BGN 8.1mln last year.

**CB First Investment Bank AD (FIB)** reported for 2020 cons. Net Interest Income of BGN 249.7mln (up 1.21% YoY), Net Fee Income of BGN 99.1mln (down 7.1% YoY) and Other Operating Income of 12.3mln (down 83.5% YoY), Other Income of BGN 12.5mln (down 18.9%), thus totaling BGN 373.7mln of Net Income from Banking Operations (down 15.7% YoY). It posted a profit of BGN 45.4mln (down 67.2% YoY), or BGN 0.36 earnings per share. Net Interest Margin is 3.6%, loan-to-deposit ratio is 0.73.

**Economic News**

Bulgaria's **business confidence indicator** decreased by 7.1% to 18.4 in April, from the previous reading of 19.8 in March.

Bulgaria's **industrial PPI** on the domestic market is up 3.4% YoY in March versus 1.1% YoY in February. On a monthly basis, industrial PPI rose 0.9% in March compared to a rise of 1% in February.

**Active COVID-19 cases** in Bulgaria are on a continuously decreasing trend – the 7-day MA of newly infected is 716. The incidence of coronavirus in the country decreased with approx. 35% in one week. The total number of **fully vaccinated people** so far is 291 996, which is 4.2% of the total population in Bulgaria.

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