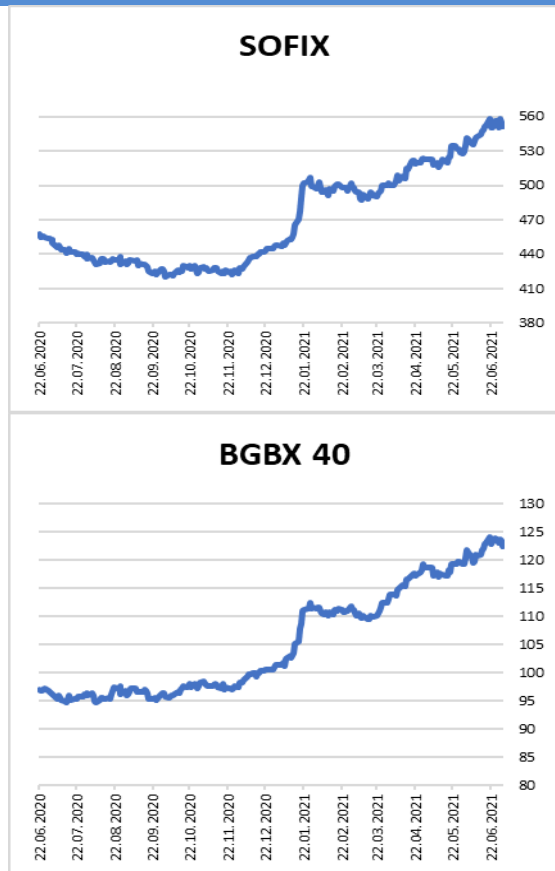


BG Indexes 12-month performance


Index	Close	Weekly Chg.%	YTD
SOFIX	550.70	-0.96	23.05
BGBX 40	122.42	-1.15	20.75
BGREIT	155.60	0.89	13.01

Index	P/E	EV/S	P/BV
SOFIX	21.30	0.36	0.58
BGBX 40	21.56	0.65	0.74
BGREIT	13.66	n/a	0.82

BSE weekly gainers & losers

Top Gainers		Price	Chng %
SCOM	Sofia Commerce Pawn Brkg AD	8.20	6.49
CCB	Central Cooperative Bank AD	1.00	5.26
BREF	Bulgarian Real Estate Fund	2.19	4.78
TBS	Telelink Business Service Group	14.10	2.17

Top Losers		Price	Chng %
HIKA	Industrialen Capital Holding AD	2.86	-3.38
11C	Eleven Capital AD	9.65	-3.50
ALCM	Alcomet AD	9.25	-4.64
SFA	Sopharma AD	3.44	-5.49

Market Overview (June 28th – July 2nd)

The main Bulgarian index **SOFIX** decreased by 0.96% this week, up to 550.70 points. The broad index **BGBX40** decreased by 1.15% to 122.42 points. **BGREIT** increased this trading week to 155.60 points, up by 0.89%.

Corporate News

Alterco AD (A4L) announced a dividend for 2020 in the amount of BGN 0.2 per share distributing total of BGN 3.6mln to shareholders.

Monbat AD (MONB) announced a dividend for 2020 in the amount of BGN 0.17948 per share distributing total of BGN 7mln to shareholders.

Trace Group AD (MONB) announced a dividend for 2020 in the amount of BGN 0.20 per share distributing total of BGN 4.8mln to shareholders.

Agria Group AD (AGH) announced a dividend for 2020 in the amount of BGN 0.1470588 per share distributing total of BGN 1mln to shareholders.

Neochim AD (NEOH) announced a dividend for 2020 of BGN 0.40 per share distributing total of BGN 1mln to shareholders.

BREF ADSIC (BREF) announced a dividend for 2020 of BGN 0.0830958 per share distributing total of BGN 2.9mln to shareholders.

Economic News

Interest rate announced at the same level – 0%

Business confidence in Bulgaria decreased to 21.30 points in June, down from 29.70 points in May of 2021.

Tourist arrivals increased 30% from the previous month due to the start of the tourist season. Numbers still severely affected by covid.

Producer prices in Bulgaria surged by 13% YoY in May 2021, following a 9.8% rise in the previous month. On a monthly basis, producer prices grew 1.9% vs a 0.3% rise in the previous month.

Active COVID-19 cases in Bulgaria are on a firmly decreasing trend with a 7-day MA of 72 cases. The incidence of coronavirus in the country is at bottom figures of ca. 73 infections per day. The total number of **fully vaccinated people** so far is 812 175, which is 11.77% of the population in Bulgaria.

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