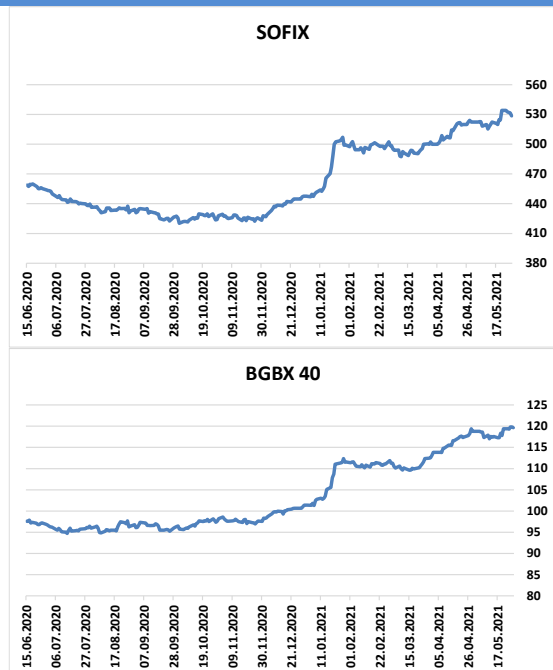


BG Indexes 12-month performance


Index	Close	Weekly Chg.%	YTD
SOFIX	528.59	-1.03	18.11
BGBX 40	119.64	0.19	18.01
BGREIT	151.72	0.08	10.19

Index	P/E	EV/S	P/BV
SOFIX	18.83	0.30	0.56
BGBX 40	20.31	0.63	0.73
BGREIT	13.32	n/a	0.80

BSE weekly gainers & losers

Top Gainers		Price	Chng %
IHB	Industrial Holding Bulgaria AD	1.12	19.79
MSH	M+S Hidravlik AD	7.70	6.94
ZHBG	Zarneni Hrani Bulgaria AD	0.15	4.23
KBG	Korado Bulgaria AD	7.65	2.68

Top Losers		Price	Chng %
TBS	Telelink Business Service Group AD	13.80	-8.00
FIB	CB First Investment Bank AD	1.73	-7.73
AIB	Albena AD	31.00	-6.06
SPDY	Speedy AD	80.00	-3.61

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Market Overview (May 24th – May 28th)

The main Bulgarian index **SOFIX** decreased by 1.03% this week, down to 528.59 points. The broad index **BGBX 40** went up slightly by 0.19% to 119.64 points. **BGREIT** went into positive territory negligibly this trading week to 151.72 points, up by 0.08%.

Corporate News

Sopharma Trading AD (SFT) reported cons. revenues for Q1 2021 of BGN 322.5mln, an increase of 11.6% YoY. It posted a profit of BGN 4.6mln, or BGN 0.13 earnings per share with ROE of 5.64%.

The accumulated revenues of **Sopharma Trading AD (SFT)** for the period January-April 2021 increased to BGN 313.5mln, which is an 8% increase compared to the realized BGN 291.2mln for the first four months of the previous year. The accumulated profit before taxes also increased by 8%, amounting to BGN 8.9mln, compared to BGN 8.2mln for the same period in 2020.

Cez Distribution Bulgaria AD (CEZD) reported cons. revenues for Q1 2021 of BGN 111.6mln, a increase of 2.61% YoY. It posted a profit of BGN 19.1mln with ROE of 2.80%.

Eurohold Bulgaria AD (EUBG) reported cons. revenues for Q1 2021 of BGN 408mln, a decrease of 0.5% YoY. It posted a profit of BGN 0.4mln with ROE of 0.02%.

Economic News

Bulgaria's **business confidence** indicator rose by 61.4% to 29.7 in May, from the previous reading of 18.4 in April.

Bulgaria's **industrial PPI** is up 4.37% YoY in April versus 6.8% YoY in March. On a monthly basis, industrial PPI rose 0.3% in April compared to a rise of 1.4% in March.

Active COVID-19 cases in Bulgaria are on a firmly decreasing trend with a 7-day MA of 233 cases. The incidence of coronavirus in the country decreased with approx. 34% in one week. The total number of **fully vaccinated people** so far is 552 185, which is approx. 8% of the population in Bulgaria.

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