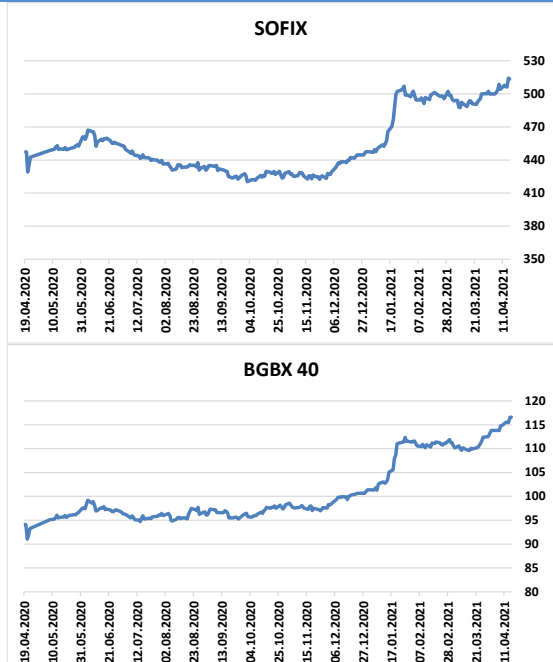


BG Indexes 12-month performance


Index	Close	Weekly Chg.%	YTD
SOFIX	519.93	1.22	16.18
BGBX 40	117.47	0.74	15.87
BGREIT	145.67	0.52	5.80

Index	P/E	EV/S	P/BV
SOFIX	18.33	0.66	0.55
BGBX 40	20.54	0.79	0.72
BGREIT	12.79	n/a	0.77

BSE weekly gainers & losers

Top Gainers		Price	Chng %
11C	Eleven Capital AD	9.20	23.49
ALB	Albena AD	32.4	8.00
T57	Trace Group Hold AD	3.70	6.32
A4L	Alterko AD	14.1	6.02

Top Losers		Price	Chng %
SFT	Sopharma Trading AD	5.30	-9.40
SGH	Sirma Group Holding JSC	0.55	-5.17
MONB	MonBat AD	5.60	-4.27
CHIM	Chimimport AD	0.90	-4.26

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Market Overview (April 19th – April 23rd)

The main Bulgarian index **SOFIX** rose the most by 1.22% this week, up to 519.93 points. The broad index **BGBX 40** also increased, up by 0.74% to 117.47 points. **BGREIT** is in green territory this week, up 0.52% to 145.67 points.

Corporate News

Elhim Iskra AD (ELHM) reported non-cons. revenues for the first three months of 2021 of BGN 9.2mln, an increase of 13.5% YoY. It posted a profit of BGN 0.4mln, or BGN 0.06 earnings per share with ROE of 1.05%.

Hydraulic Elements and Systems AD (HES) reported non-cons. revenues for the first three months of 2021 of BGN 16.4mln, an increase of 1.04% YoY. It posted a profit of BGN 1.8mln, or BGN 0.39 earnings per share with ROE of 4.29%.

Bulgarian Stock Exchange AD (BSE) reported non-cons. revenues for the first three months of 2021 of BGN 0.59mln, an increase of 37.7% YoY. It posted a loss of BGN 0.18mln compared to a loss of BGN 0.22mln the same period last year.

Odessos Shiprepair Yard AD (ODES) reported non-cons. revenues for the first three months of 2021 of BGN 15.3mln, an increase of 4.5% YoY. It posted a profit of BGN 2.5mln, or BGN 17.03 earnings per share with ROE of 3.37%.

Stara Planina Hold AD (SPH) reported consolidated sales for the first three months of 2021 increased by 12.79% compared to the same period in 2020. Sales for the first four months of 2021 are expected to be 18.18% higher compared to the same period in 2020.

Economic News

Active COVID-19 cases in Bulgaria continue its decreasing trend, but still the number of infected is high – 7-day MA of 1 588 cases. The incidence of coronavirus in the country decreased with approx. 23% in one week. The total number of **fully vaccinated** people so far is 128 538.

From 1st May Bulgaria is open to international tourists who bring an official vaccine card reflecting that they have gotten inoculated at least two weeks before arrival. Otherwise, have a negative Covid-19 PCR test result taken within 96 hours of arrival or a test proving that a person has contracted the coronavirus.

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