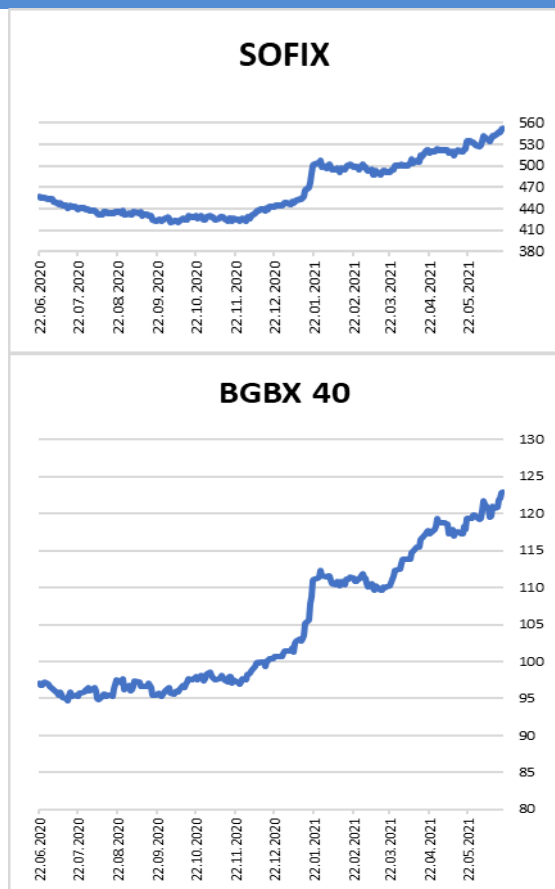


BG Indexes 12-month performance

Market Overview (June 14th – June 18th)

The main Bulgarian index **SOFIX** increased by 1.73% this week, up to 551.89 points. The broad index **BGBX40** increased by 1.86% to 122.98 points. **BGREIT** increased this trading week to 153.48 points, up by 0.39%.

Corporate News

Fazerles AD (FZLS) announced a dividend for 2020 in the amount of BGN 1.00 per share distributing total of BGN 5.4mln to shareholders.

Lavena AD (LAV) announced a dividend for 2020 in the amount of BGN 0.03 per share distributing total of BGN 0.3mln to shareholders.

Industrialen Capital Holding AD (HIKA) announced a dividend for 2020 of BGN 0.07368421 per share distributing total of BGN 1.2mln to shareholders.

Fairplay Properties (FPP) announced increase of the capital through warrants. Total amount which warrant holders can subscribe to is over BGN 232mln though 232 017 800 shares of BGN 1 each.

Economic News

Bulgaria's consumer prices went up by 2.5% from a year earlier in May 2021, following a 2% increase in the previous month.

Bulgaria's trade deficit widened to BGN 288.3 mln in April 2021 from BGN 72.6 million in the corresponding month of the previous year. Exports surged 47.9% yoy and imports soared 52.5% yoy, both due to baseline effect from covid19.

The Current Account surplus narrowed to EUR 7.8mil in April 2021 from EUR 24.2mil surplus the year before. In the first 4 months of 2021 the CA balance switched to EUR 103mil deficit compared to EUR 315mil surplus for the same period the previous year.

Active COVID-19 cases in Bulgaria are on a firmly decreasing trend with a 7-day MA of 110 cases. The incidence of coronavirus in the country is at bottom figures of ca. 100 infections per day. The total number of **fully vaccinated people** so far is 735 898, which is 10.7% of the population in Bulgaria.

Index	Close	Weekly Chg.%	YTD
SOFIX	551.89	1.73	23.32
BGBX 40	122.98	1.86	21.31
BGREIT	153.48	0.39	11.47

Index	P/E	EV/S	P/BV
SOFIX	21.05	0.33	0.58
BGBX 40	21.90	0.66	0.75
BGREIT	13.47	n/a	0.81

BSE weekly gainers & losers

Top Gainers		Price	Chng %
DUH	Doverie Holding AD	5.90	13.90
MSH	M+S Hidravlik AD	7.60	5.56
MONB	Monbat AD	6.00	4.35
SPH	Stara Planina Hold AD	7.30	4.29
Top Losers		Price	Chng %
SFT	Sopharma Trading AD	5.15	-0.96
T57	Trace Group Hold AD	3.80	-1.04
NEOH	Neochim AD	25.80	-1.53
TBS	Telelink Business Services	13.60	-3.55

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