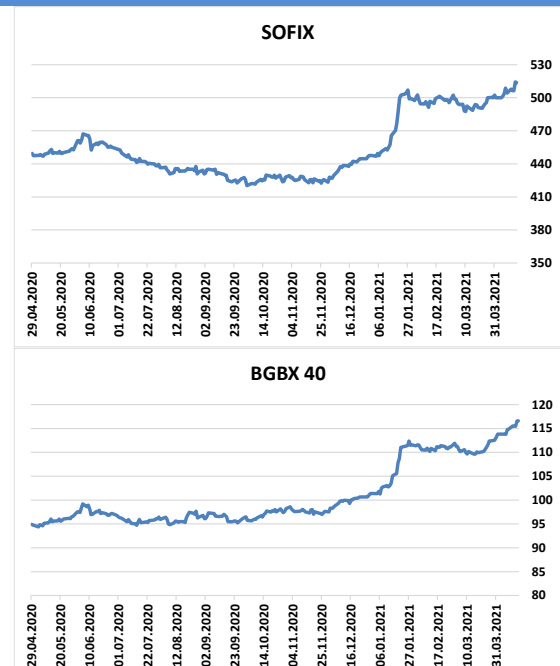


BG Indexes 12-month performance


Index	Close	Weekly Chg.%	YTD
SOFIX	513.66	1.14	14.78
BGBX 40	116.61	0.93	15.02
BGREIT	144.92	-0.43	5.25

Index	P/E	EV/S	P/BV
SOFIX	18.30	0.66	0.55
BGBX 40	20.50	0.79	0.72
BGREIT	12.71	n/a	0.76

BSE weekly gainers & losers

Top Gainers		Price	Chng %
A4L	Alterko AD	13.3	10.83
HIKA	Industrialen Capital Holding AD	2.76	10.40
AKTV	Aktiv Properties REIT	9.15	10.24
ALB	Albena AD	30.0	8.70

Top Losers		Price	Chng %
HSOF	Holding Sveta Sofia AD	3.32	-3.49
HVAR	Holding Varna AD	38.8	-2.51
CCB	Central Cooperative Bank AD	0.98	-2.00
NEOH	Neochim AD	40.6	-1.93

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Market Overview (April 12th – April 16th)

The main Bulgarian index **SOFIX** rose the most by 1.14% this week, up to 513.66 points. The broad index **BGBX 40** also increased, up by 0.93% to 116.61 points. **BGREIT** fell this week, down 0.43% to 144.92 points.

Corporate News

Neochim AD (NEOH) reported cons. revenues for 2020 of BGN 227mln, a decrease of 12.5% YoY. It posted a profit of BGN 14.5mln, or BGN 5.61 earnings per share with ROE of 15.27%.

On 14/04/2021 **Bianor Holding AD (BNR)** published a preliminary agreement reached for the sale of Flipp Media Inc, US, of which it has a minority share, to Triller Hold Co LLC. The minimum selling price per share is set at not less than USD 1.3188, as it will be adjusted upwards depending on the monetary position of Flips as of the date of the contract. USD 0.6594 per share will be paid in equity and not less than USD 0.6594 per share - in cash.

Economic News

Bulgaria's **CPI** went up by 0.6% YoY in March, compared to 0.1% YoY drop a month earlier. It was the highest reading in 5 months, as inflation quickened particularly for housing & utilities (0.6% vs 0.4% in February), communications (0.5% vs 0.1%), recreation & culture (2.8% vs 1.6%) and education (4.6% vs 4.3%). Deflation eased for transport (-0.5% vs -6.0%) and clothing & footwear (-3.3% vs -3.8%), while prices of food flattened during this period (vs 0.2%). Consumer prices rose 0.1% MOM in March, after adding 0.6% in the previous month.

Unemployment rate in Bulgaria fell to 6.5% in March from 6.9% in February.

Bulgaria posted **Current account surplus** of EUR 434.1mln in January-February of 2021 compared to a surplus of EUR 402.9mln in the same period of the previous year. The current account surplus in January-February was equivalent to 0.7% of Bulgaria's projected 2021 GDP.

Active COVID-19 cases in Bulgaria continue its decreasing trend, but still the number of infected is high – 7-day MA of 2 101 cases. The incidence of coronavirus in the country decreased with approx. 24% in one week. The lockdown measures expired on 12th April. On 27th April are expected to be allowed group tours in the country and abroad. Meanwhile, the resigned Prime Minister Boyko Borissov has terminated the activities of the health crisis management body. The total number of **fully vaccinated** people so far is 128 538.

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